REFERENCE TABLE Annex 21 Prospectus Regulation

Minimum Disclosure Requirements for Guarantees

**Fill in instructions**:

* Please fill in the details in the below table.
* Please indicate per item the page and paragraph in the prospectus where the information can be found. We ask you to refer as specific as possible. If you have also submitted a compare version of the prospectus than please use that version for your references.
* If the required information cannot be provided because it is inappropriate to the sphere of activity or to the legal form of the issuer or to the securities, equivalent information must be included in the prospectus.
* If such equivalent information does not exist, please indicate the item as ‘not applicable’ and include a short explanation.

|  |  |
| --- | --- |
| Name issuing entity: |  |
| Title prospectus: |  |
| Prospectus RegulationAnnex nos.: |  |
| Date draft document: |  | Draft no.:  |  |
| Date comments AFM: | *[Please leave blank for the AFM]* |
| Readers AFM: | *[Please leave blank for the AFM]* | Tel. no.: | *[Please leave blank for the AFM]* |
| *The AFM reserves the right to make additional comments at a later stage.* |

|  |  |
| --- | --- |
|  | Comments and replies |
|  | *[Please leave blank for the AFM]*  |
| Reply: |  |

| Item no. | Annex 21 Item Content | Page and paragraph |
| --- | --- | --- |
| SECTION 1 | NATURE OF THE GUARANTEE  |
|  | A description of any arrangement intended to ensure that any obligation material to the issue will be duly serviced, whether in the form of guarantee, surety, Keep well Agreement, Mono-line Insurance policy or other equivalent commitment (“guarantees”) and their provider (“guarantor”). Such arrangements encompass **commitments**, including those under conditions, to ensure that the obligations to repay non-equity securities and/or the payment of interest are fulfilled and their description shall set out how the arrangement is intended to ensure that the guaranteed payments will be duly serviced. | ────── |
| *Please leave blank*  | **AFM 1:**  |
| SECTION 2 | SCOPE OF THE GUARANTEE  |
|  | 1. Details shall be disclosed about the terms and conditions and scope of the guarantee. These details should cover any conditionality on the application of the guarantee in the event of any default under the terms of the security and the material terms of any Mono-line Insurance or Keep well Agreement between the issuer and the guarantor.
2. Details must also be disclosed of any guarantor’s power of veto in relation to changes to the security holder’s rights, such as is often found in Mono-line Insurance.
 | *a* ──────*b* ────── |
| *Please leave blank*  | **AFM 1:**  |
| SECTION 3 | INFORMATION TO BE DISCLOSED ABOUT THE GUARANTOR  |
|  | The guarantor must disclose information about itself as if it were the issuer of that same type of security that is the subject of the guarantee. | ─────── |
| *Please leave blank*  | **AFM 1:**  |
| SECTION 4 | DOCUMENTS AVAILABLE  |
|  | 1. Indication of the **website** where the public may have access to the material contracts
2. and other documents relating to the guarantee.
 | *a* ──────*b* ────── |
| *Please leave blank*  | **AFM 1:**  |

-= end of reference table =-