REFERENCE TABLE Annex 2 Prospectus Regulation

Minimum Disclosure Requirements for the Universal Registration Document

**Fill in instructions**:

* Please fill in the details in the below table.
* Please indicate per item the page and paragraph in the prospectus where the information can be found. We ask you to refer as specific as possible. If you have also submitted a compare version of the prospectus than please use that version for your references.
* If the required information cannot be provided because it is inappropriate to the sphere of activity or to the legal form of the issuer or to the securities, equivalent information must be included in the prospectus.
* If such equivalent information does not exist, please indicate the item as ‘not applicable’ and include a short explanation.

|  |  |
| --- | --- |
| Name issuing entity: |  |
| Title prospectus: |  |
| Prospectus RegulationAnnex nos.: |  |
| Date draft document: |  | Draft no.:  |  |
| Date comments AFM: | *[Please leave blank for the AFM]* |
| Readers AFM: | *[Please leave blank for the AFM]* | Tel. no.: | *[Please leave blank for the AFM]* |
| *The AFM reserves the right to make additional comments at a later stage.* |

|  |  |
| --- | --- |
|  | Comments and replies |
|  | *[Please leave blank for the AFM]*  |
| Reply: |  |

| Item no. | Annex 2 Item Content | Page and paragraph |
| --- | --- | --- |
| SECTION 1 | INFORMATION TO BE DISCLOSED ABOUT THE ISSUER |
| 1.1 | The issuer shall disclose information in accordance with the disclosure requirements for the registration document for equity securities laid down in Annex 1. |
| 1.2 | 1. When the universal registration document is approved, item 1.5 of Annex 1 shall be supplemented with a statement that the universal registration document may be used for the purposes of an offer to the public of securities or admission of securities to trading on a regulated market if completed by amendments, if applicable, and a securities note and summary approved in accordance with Regulation (EU) 2017/1129.
2. When the universal registration document is filed and published without prior approval, item 1.5 of Annex 1 shall be replaced with a statement that:
3. the universal registration document has been filed with the [name of the competent authority] as competent authority under Regulation (EU) 2017/1129 without prior approval pursuant to Article 9 of Regulation (EU) 2017/1129;
4. the universal registration document may be used for the purposes of an offer to the public of securities or admission of securities to trading on a regulated market if approved by the [insert name of competent authority] together with any amendments, if applicable, and a securities note and summary approved in accordance with Regulation (EU) 2017/1129.
 | *a ──────**b.i ──────**ii ──────* |
| *Please leave blank* | **AFM 1:**  |

-= end of reference table =-