REFERENCE TABLE Annex 18 Prospectus Regulation

Minimum Disclosure Requirements for Underlying Share

**Fill in instructions**:

* Please fill in the details in the below table.
* Please indicate per item the page and paragraph in the prospectus where the information can be found. We ask you to refer as specific as possible. If you have also submitted a compare version of the prospectus than please use that version for your references.
* If the required information cannot be provided because it is inappropriate to the sphere of activity or to the legal form of the issuer or to the securities, equivalent information must be included in the prospectus.
* If such equivalent information does not exist, please indicate the item as ‘not applicable’ and include a short explanation.

|  |  |
| --- | --- |
| Name issuing entity: |  |
| Title prospectus: |  |
| Prospectus RegulationAnnex nos.: |  |
| Date draft document: |  | Draft no.:  |  |
| Date comments AFM: | *[Please leave blank for the AFM]* |
| Readers AFM: | *[Please leave blank for the AFM]* | Tel. no.: | *[Please leave blank for the AFM]* |
| *The AFM reserves the right to make additional comments at a later stage.* |

|  |  |
| --- | --- |
|  | Comments and replies |
|  | *[Please leave blank for the AFM]*  |
| Reply: |  |

| Item no. | Annex 18 Item Content | Page and paragraph |
| --- | --- | --- |
| SECTION 1 | DESCRIPTION OF THE UNDERLYING SHARE |
| 1.1 | Description of 1. thetype and
2. theclass of the shares.

Cat. A | *a ──────**b ──────* |
| *Please leave blank*  | **AFM 1:**  |
| 1.2 | Legislation under which the shares have been or will be created.Cat. A | ─────── |
| *Please leave blank*  | **AFM 1:**  |
| 1.3 | 1. **Indication** whether the securities are in registered form or bearer form and whether the securities are in certificated form or book-entry form. Cat. A
2. In the case of securities registered in book-entry form, the name and address of the entity in charge of keeping the records. Cat. C
 | *a* ──────*b* ────── |
| *Please leave blank*  |  |
| 1.4 | **Indication** of the currency of the shares issue.Cat. A | ─────── |
| *Please leave blank*  | **AFM 1:**  |
| 1.5 | A description of the rights, including any limitations of these, attached to the securities and procedure for the exercise of those rights: 1. dividend rights:
	1. fixed date(s) on which the entitlement arises;
	2. time limit after which entitlement to dividend lapses and an indication of the person in whose favour the lapse operates;
	3. dividend restrictions and procedures for nonresident holders;
	4. rate of dividend or method of its calculation,
	5. periodicity and cumulative or noncumulative nature of payments.
2. voting rights;
3. pre-emption rights in offers for subscription of securities of the same class;
4. right to share in the issuer’s profits;
5. rights to share in any surplus in the event of liquidation;
6. redemption provisions;
7. conversion provisions

Cat. A | *a* ──────1. ──────
2. ──────
3. ──────
4. ──────
5. ──────

*b* ──────*c* ──────*d* ──────*e* ──────*f* ──────*g* ────── |
| *Please leave blank*  | **AFM 1:**  |
| 1.6 | In the case of new issues, 1. a statement of the resolutions,
2. authorisations and approvals by virtue of which the shares have been or will be created and/or issued and
3. indication of the issue date.

Cat. C  | *a* ──────*b* ──────*c* ────── |
| *Please leave blank*  | **AFM 1:**  |
| 1.7 | Where and when the shares will be or have been admitted to trading.Cat. C | ─────── |
| *Please leave blank*  | **AFM 1:**  |
| 1.8 | Description of any restrictions on the transferability of the shares.Cat. A | ─────── |
| *Please leave blank*  | **AFM 1:**  |
| 1.9 | 1. **Statement** on the existence of any national legislation on takeovers applicable to the issuer which may frustrate such takeovers, if any.
2. Brief description of the shareholders’ rights and obligations in case of mandatory takeover bid, squeeze-out or sell-out.

Cat. A | *a* ──────*b ──────* |
| *Please leave blank*  | **AFM 1:**  |
| 1.10 | 1. **Indication** of public takeover bids by third parties in respect of the issuer’s equity, which have occurred during the last financial year and the current financial year.
2. The price or exchange terms attaching to such offers and the outcome thereof must be stated.

Cat. C | *a* ──────*b ──────* |
| *Please leave blank*  | **AFM 1:**  |
| 1.11 | A **comparison** of: 1. participation in share capital and voting rights for existing shareholders before and after the capital increase resulting from the public offer, with the assumption that existing shareholders do not subscribe for the new shares;
2. the net asset value per share as of the date of the latest balance before the public offer (selling offer and / or capital increase) and the offering price per share within that public offer.

Cat. C | *a* ──────*b ──────* |
| *Please leave blank*  | **AFM 1:**  |
| SECTION 2 | INFORMATION TO BE PROVIDED WHERE THE ISSUER OF THE UNDERLYING IS AN ENTITY BELONGING TO THE SAME GROUP Cat. C |
| 2.1 | When the issuer of the underlying is an entity belonging to the same group, the information to provide on this issuer is the one required by the registration document for equity securities or, if applicable, the registration document for secondary issuances of equity securities or the EU Growth registration document for equity securities.Cat. A | ──────── |
| *Please leave blank*  | **AFM 1:**  |

-= end of reference table =-