REFERENCE TABLE Annex 5 Prospectus Regulation

Minimum Disclosure Requirements for Registration document for depository receipts issued over shares

**Fill in instructions**:

* Please fill in the details in the below table.
* Please indicate per item the page and paragraph in the prospectus where the information can be found. We ask you to refer as specific as possible. If you have also submitted a compare version of the prospectus than please use that version for your references.
* If the required information cannot be provided because it is inappropriate to the sphere of activity or to the legal form of the issuer or to the securities, equivalent information must be included in the prospectus.
* If such equivalent information does not exist, please indicate the item as ‘not applicable’ and include a short explanation.

|  |  |  |  |
| --- | --- | --- | --- |
| Name issuing entity: |  | | |
| Title prospectus: |  | | |
| Prospectus Regulation  Annex nos.: |  | | |
| Date draft document: |  | Draft no.: |  |
| Date comments AFM: | *[Please leave blank for the AFM]* | | |
| Readers AFM: | *[Please leave blank for the AFM]* | Tel. no.: | *[Please leave blank for the AFM]* |
| *The AFM reserves the right to make additional comments at a later stage.* | | | |

|  |  |
| --- | --- |
|  | Comments and replies |
|  | *[Please leave blank for the AFM]* |
| Reply: |  |

| Item no. | Annex 5 Item Content | Page and paragraph |
| --- | --- | --- |
| SECTION 1 | INFORMATION ABOUT THE ISSUER OF THE UNDERLYING SHARES | |
|  | For depository receipts issued over shares, the information about the issuer of the underlying share shall be provided in accordance with Annex 1 to this Regulation.  For depository receipts issued over shares that meet the requirements of Article 14(1) of Regulation (EU) 2017/1129, the information about the issuer of the underlying share shall be provided in accordance with Annex 3 to this Regulation. | |
| SECTION 2 | INFORMATION ABOUT THE ISSUER OF THE DEPOSITORY RECEIPTS | |
| 2.1 | 1. name, registered office, legal entity identifier (‘LEI’) and 2. principal administrative establishment if different from the registered office.   Both primary and secondary issuances | *a ──────*  *b ──────* |
| *Please leave blank* | **AFM 1:** | |
| 2.2 | 1. date of incorporation and 2. length of life of the issuer, except where the period is indefinite.   Both primary and secondary issuances | *a ──────*  *b ──────* |
| *Please leave blank* | **AFM 1:** | |
| 2.3 | 1. legislation under which the issuer operates and 2. legal form which it has adopted under that legislation.   Both primary and secondary issuances | *a ──────*  *b ──────* |
| *Please leave blank* | **AFM 1:** | |

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