REFERENCE TABLE Annex 22 Prospectus Regulation

Minimum Disclosure Requirements for Consent

**Fill in instructions**:

* Please fill in the details in the below table.
* Please indicate per item the page and paragraph in the prospectus where the information can be found. We ask you to refer as specific as possible. If you have also submitted a compare version of the prospectus than please use that version for your references.
* If the required information cannot be provided because it is inappropriate to the sphere of activity or to the legal form of the issuer or to the securities, equivalent information must be included in the prospectus.
* If such equivalent information does not exist, please indicate the item as ‘not applicable’ and include a short explanation.

|  |  |  |  |
| --- | --- | --- | --- |
| Name issuing entity: |  | | |
| Title prospectus: |  | | |
| Prospectus Regulation  Annex nos.: |  | | |
| Date draft document: |  | Draft no.: |  |
| Date comments AFM: | *[Please leave blank for the AFM]* | | |
| Readers AFM: | *[Please leave blank for the AFM]* | Tel. no.: | *[Please leave blank for the AFM]* |
| *The AFM reserves the right to make additional comments at a later stage.* | | | |

|  |  |
| --- | --- |
|  | Comments and replies |
|  | *[Please leave blank for the AFM]* |
| Reply: |  |

| Item no. | Annex 22 Item Content | Page and paragraph |
| --- | --- | --- |
| **1** | **INFORMATION TO BE PROVIDED REGARDING CONSENT BY THE ISSUER OR PERSON RESPONSIBLE FOR DRAWING UP THE PROSPECTUS** | |
| 1.1 | **Express consent by the issuer or person responsible** for drawing up the prospectus to the use of the prospectus and a **statement** that such person accepts responsibility for the content of the prospectus also with respect to the subsequent resale or final placement of securities by any financial intermediary which was given consent to use the prospectus.  Cat. A | *────────* |
| *Please leave blank* | **AFM 1:** | |
| 1.2 | **Indication of the period** for which consent to use the prospectus is given.  Cat. A | *────────* |
| *Please leave blank* | **AFM 1:** | |
| 1.3 | **Indication of the offer period** upon which subsequent resale or final placement of the securities by financial intermediaries can be made.  Cat. C | *────────* |
| *Please leave blank* | **AFM 1:** | |
| 1.4 | **Indication of the Member States** in which the financial intermediaries may use the prospectus for subsequent resale or final placement of the securities.  Cat. A | *────────* |
| *Please leave blank* | **AFM 1:** | |
| 1.5 | **Any other clear and objective conditions** attached to the consent which are relevant for the use of the prospectus.  Cat. C | *────────* |
| *Please leave blank* | **AFM 1:** | |
| 1.6 | **Notice in bold informing investors** that, in the event of an offer being made by a financial intermediary, the financial intermediary will provide information to investors on the terms and conditions of the offer at the time the offer is made.  Cat. A | *────────* |
| *Please leave blank* | **AFM 1:** | |
| **2A** | **ADDITIONAL INFORMATION TO BE PROVIDED WHERE CONSENT IS GIVEN TO ONE OR MORE SPECIFIED FINANCIAL INTERMEDIARIES** | |
| 2.A.1 | **List and identify (name and address)** the financial intermediary or intermediaries that are allowed to use the prospectus.  Cat. C | *────────* |
| *Please leave blank* | **AFM 1:** | |
| 2.A.2 | 1. Indication of how any **new information with respect to the financial intermediaries**, **unknown** at the time of the approval of the prospectus, the base prospectus or the filing of the final terms, as the case may be, is to be published and 2. **where** it can be found.   Cat. A | *a ──────*  *b ──────* |
| *Please leave blank* | **AFM 1:** | |
| **2B** | **ADDITIONAL INFORMATION TO BE PROVIDED WHERE CONSENT IS GIVEN TO ALL FINANCIAL INTERMEDIARIES** | |
| 2.B.1 | **Notice in bold informing investors** that any financial intermediary using the prospectus has to state on its website that it uses the prospectus in accordance with the consent and the conditions attached thereto.  Cat. A | *────────* |
| *Please leave blank* | **AFM 1:** | |

-= end of reference table =-