**Statement regarding the application for approval of a prospectus**

[PLACE, DATE]

[NAME ISSUER/OFFEROR/PERSON APPLYING FOR THE APPROVAL OF THE PROSPECTUS] hereby confirms with regard to the enclosed prospectus in relation to [BRIEF DESCRIPTION OF THE TRANSACTION, e.g. TYPE OF ISSUE/NAME OF THE ISSUE PROGRAMME] (the “**Prospectus**”) that the following documents were sent to [service.prospectus@afm.nl](mailto:service.prospectus@afm.nl):

**(Please note: your application for approval may not have been received in good order if you do not receive an automatic reply)**

1. this completed and signed statement;
2. a signed and dated letter containing your request for approval;
3. the Prospectus;
4. the completed applicable reference tables, namely [ANNEX NUMBER(S)]; and
5. if appropriate, all documents incorporated by reference.

In addition, [NAME ISSUER/OFFEROR/PERSON APPLYING FOR THE APPROVAL OF THE PROSCPECTUS] declares that:

* 1. details of the relevant contact person(s) are:

[NAME OF THE ENTITY]

[NAME CONTACTPERSON]

[ADDRESS]

[PHONE NUMBER]

[EMAIL ADDRESS];

* 1. the Netherlands Authority for the Financial Markets (the “**AFM**”) should send the invoice in connection with the costs related to the processing of the request for approval to the following address:[[1]](#footnote-1)

[NAME OF THE ENTITY TO WHOM THE INVOICE SHOULD BE SENT]

[ATTN.: NAME CONTACTPERSON/DEPARTMENT/LOCATION CODE]

[ADDRESS]

[PHONE NUMBER];

* 1. [after approval/on [DATE]], the Prospectus can be obtained via: [WEBSITE];
  2. if a profit forecast and/or pro forma financial information is included in the prospectus, this information has already been assessed by an auditor and is of such quality that the issuer trusts the auditor will give the required opinion;
  3. [no] advertising material in respect of the securities has been published, [no/probably] advertising material will be published and [no/a series of] roadshow meetings for prospective investors in the securities will be held;
  4. the securities will be offered to:  
     [PLEASE PROVIDE A DETAILED DESCRIPTION OF THE INVESTORS TO WHOM THE SECURITIES WILL BE OFFERED OR FOR WHOM THE SECURITIES ARE INTENDED]; and
  5. the issuer(s) do(es) not fall under Article 5.1 or 5.2 of Council Regulation (EU) No. 833/2014 as amended by Council Regulation (EU) No. 960/2014 of 8 September 2014 concerning restrictive measures in view of Russia's actions destabilising the situation in Ukraine.

Finally, [NAME ISSUER/OFFEROR/PERSON APPLYING FOR THE APPROVAL OF THE PROSCPECTUS] declares that:

1. every time a new draft Prospectus is submitted, a version reflecting all changes (both deleted and added wording) in comparison with the previous draft Prospectus will be provided to the AFM;
2. the final version, with a maximum size of 9 MB, will be sent to the AFM in pdf-format;
3. if competent authorities of other member states should be notified of the approval of the prospectus as meant in article 5:10 of the Netherlands Financial Supervision Act (*Wet op het financieel toezicht*), a request to send such notification and if relevant the translation(s) of the summary, will be sent to the AFM; and
4. to the extent applicable, that for all matters regarding the admission to trading of the securities on a regulated market, it will liaise directly with such market.

[SIGNATURE(S)]

­­­\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[NAME ISSUER / OFFEROR / PERSON APPLYING FOR THE APPROVAL OF THE PROSCPECTUS]

1. It is important that you provide the AFM with the correct and complete address for the invoice because in principle the AFM will only send one invoice. [↑](#footnote-ref-1)