

This is a joint press release by Hestya Energy B.V. and H.E.S. Beheer N.V. in connection with the public offer by Hestya Energy B.V. for all the issued and outstanding ordinary shares in the capital of H.E.S. Beheer N.V. This announcement does not constitute an offer, or any solicitation of any offer, to buy or subscribe for any securities in H.E.S. Beheer N.V. Any offer will be made only by means of an offer memorandum. This announcement is not for release, publication or distribution, in whole or in part, in or into, directly or indirectly, Canada and the United States. Capitalised terms used but not defined in this press release have the meaning as set forth in the Offer Memorandum (as defined below).



PRESS RELEASE

6 October 2014

Delisting of shares in HES Beheer on 3 November 2014

Rotterdam, Amsterdam, 6 October 2014 – H.E.S. Beheer N.V. ("HES Beheer") and Hestya Energy B.V. ("Hestya Energy") today jointly announce that, considering that 1908 Acquisition B.V. (the "Offeror"), an indirect 100% subsidiary of Hestya Energy, has acquired more than 95% of all issued and outstanding ordinary shares in the capital of HES Beheer (the "Shares") in the recommended public cash offer by the Offeror (the "Offer"), the Offeror has requested Euronext Amsterdam N.V. ("Euronext Amsterdam") to co-operate with the delisting of the Shares from Euronext in Amsterdam ("Euronext") and that today Euronext Amsterdam has confirmed to the Offeror and HES Beheer that it will give its consent to such request.

Delisting will take place on 3 November 2014 and the last day that the Shares can be traded on Euronext will therefore be 31 October 2014.

Post-Acceptance Period and Additional Information

Today, 6 October 2014, is the last day that shareholders of HES Beheer can tender their Shares in the post-closing acceptance period declared by Hestya Energy on 22 September 2014. Shareholders can tender their Shares during this post-closing acceptance period in the same manner and subject to the same terms, conditions and restrictions as described in the Offer Memorandum (as defined below).

This announcement contains selected and condensed information regarding the Offer and does not replace the offer memorandum dated 16 July 2014 (the "**Offer Memorandum**"). In addition, HES Beheer has made available its position statement regarding the Offer, containing the information required by section 18, paragraph 2 and Annex G of the Decree in connection with the Offer (the "**Position Statement**").

Shareholders are advised to review the Offer Memorandum and the Position Statement in detail and to seek independent advice where appropriate in order to reach a reasoned judgment in respect of the Offer and the content of the Offer Memorandum and the Position Statement.

Digital copies of the Offer Memorandum, including the Position Statement, are available on the website of HES Beheer (www.hesbeheer.nl). Copies of the Offer Memorandum are also available free of charge at the offices of HES Beheer and the Exchange Agent at the addresses mentioned below.

For more information

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About HES Beheer

HES Beheer, formed in 1908, is a holding company for providers of logistical services in ports. The core activity is stevedoring, involving the loading and unloading of dry and liquid bulk products into and from seagoing vessels, coasters, lighters, trains and trucks and large-scale open-air and covered storage. Most of these bulk products are destined for industrial end-users, mainly as raw materials for the energy market, the steel and aluminium industry and the food industry. The HES Beheer group companies handle around 70 million tonnes of products a year. The company's activities are concentrated mainly in the Netherlands. The Group is also active in the UK, France, Germany, Belgium and Poland. The HES companies use high-capacity equipment to ensure fast loading, unloading and processing, and have extensive storage facilities. All the Dutch companies are located on deep channels (up to 23 meters) and have direct access to the principal European waterways and the European rail network. HES Beheer is one the largest providers of logistical services in ports in the world. HES Beheer is an independent two-tier company. Shares in HES Beheer have been traded on the Amsterdam Stock Exchange since 28 January 1982.

About Hestya Energy

Hestya Energy is a private company pursuing the development of European dry and liquid bulk terminals with the goal of creating a diversified asset portfolio through greenfield development, the acquisition of existing terminals and the acquisition of existing refining sites and related infrastructure and the conversion of these into storage terminals. Hestya Energy's main operating asset is a 1.2 million cubic meter liquid bulk storage terminal in Wilhelmshaven, Germany. Hestya Energy is currently owned and controlled indirectly by Riverstone Holdings LLC and AtlasInvest. It is envisaged that prior to the settlement of the Offer, and subject to certain conditions, The Carlyle Group has acquired the shares in Hestya Energy formerly owned by AtlasInvest.

General restrictions

This announcement is for information purposes only and does not constitute an offer or an invitation to acquire or dispose of any securities or investment advice or an inducement to enter into investment activity. This announcement does not constitute an offer to sell or issue or the solicitation of an offer to buy or acquire the securities of HES Beheer in any jurisdiction. The distribution of this press release may, in some countries, be restricted by law or regulation.

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