

The Hague, 24 December 2020

## NIBC to distribute 2019 final dividend

Today Flora Acquisition B.V. announced that it declared its public offer on all issued and outstanding ordinary shares of NIBC Holding N.V. unconditional. This will result in settlement of the offer taking place on 30 December 2020.

In line with earlier publications on the offer and the 2019 final dividend, NIBC Holding N.V. will now proceed with distributing the 2019 final dividend of EUR 0.53 per ordinary share to all minority shareholders. The 2019 final dividend will be paid on 30 December 2020, on the same date as settlement of the offer. In addition to the 2019 final dividend, such minority shareholders that have tendered their shares in the offer will receive EUR 7.00 per ordinary share, resulting in 7.53 per ordinary share, in aggregate.

Payment of the 2019 final dividend will not be made to major shareholders J.C. Flowers & Co. and Reggeborgh Invest B.V. (or their respective affiliates) on 30 December 2020. Both major shareholders have agreed to waive their right to collect the dividend payable on their shares, until such time that in the opinion of the management and supervisory boards of NIBC Holding N.V., payment is feasible and appropriate in light of the impact of COVID-19 on the business, or when NIBC Holding N.V. or NIBC Bank N.V. pays another dividend or capital distribution to its shareholders, or repurchases any of the shares in its capital.

Financial calendar in relation to the 2019 final dividend:

28 December 2020	Ex-dividend date 2019 final dividend
29 December 2020	Record date 2019 final dividend
30 December 2020	Payment date 2019 final dividend

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### About NIBC

NIBC is best suited to help entrepreneurs at their decisive moments. Now and in the future. As a bank for entrepreneurs, we are committed to cultivating our 'THINK YES' mentality by being flexible and agile and by matching our clients' can-do attitude. We support our corporate clients in building their businesses. For our retail clients in the Netherlands, Germany and Belgium we offer mortgages, online savings and brokerage products that are accessible, easy to understand and fairly priced. Operating in the Netherlands (The Hague and Amsterdam), Germany and UK, our corporate clients business (mainly mid-market) offers advice and debt, mezzanine and equity financing solutions to entrepreneurs across select sectors and sub-sectors in which we have strong expertise and market positions. The mid-market is dynamic by nature and requires a bank that can respond quickly and in a highly flexible way. Our aim is to meet the market's requirements at decisive moments such as mergers and acquisitions, management buy-outs, investments and strategic financings and re-financings.

For more information, please refer to the NIBC website [www.nibc.com](http://www.nibc.com).