

This is a press release by Reggeborgh Holding B.V. (Reggeborgh) pursuant to the provisions of Section 13 paragraphs 1 and 2 of the Decree on Public Takeover Bids (Besluit openbare biedingen Wft) (the Decree) in connection with the recommended public offer by Reggeborgh for all the issued and outstanding shares in the capital of Koninklijke VolkerWessels N.V. (VolkerWessels). This announcement does not constitute an offer, or any solicitation of any offer, to buy or subscribe for any securities. Any offer will be made only by means of the offer memorandum dated 23 December 2019). This announcement is not for release, publication or distribution, in whole or in part, in or into, directly or indirectly, any jurisdiction in which such release, publication or distribution would be unlawful.

## Reggeborgh acquires shares in VolkerWessels

# Rijssen, 17 February 2020 – Reggeborgh announces that it conducted transactions in VolkerWessels shares

Reference is made to the joint press release by Reggeborgh and VolkerWessels regarding the publication of the offer memorandum for the recommended all-cash public offer for all VolkerWessels shares dated 23 December 2019 (the **Offer**).

Pursuant to the provisions of Section 13 paragraphs 1 and 2 of the Decree, Reggeborgh announces that it conducted transactions in shares of VolkerWessels or securities that are convertible into, exchangeable for or exercisable for such shares, the details of which are stated below.

| ı | Date             | Transaction | Total number | Type of  | Volume weighted average price |
|---|------------------|-------------|--------------|----------|-------------------------------|
| ı |                  | type        | Shares       | Shares   | (€)                           |
|   | 17 February 2020 | Purchase    | 28,800       | Ordinary | 21.90                         |

The highest price per VolkerWessels share paid in a transaction conducted today was EUR 21.90 per VolkerWessels share.

Based on the transactions set out above, Reggeborgh and its affiliates acquired today a total of 28,800 shares in VolkerWessels, representing 0.036% of the issued and outstanding share capital of VolkerWessels.

Together with the VolkerWessels shares already held by Reggeborgh prior to today, Reggeborgh holds 60,129,241 VolkerWessels shares, representing approximately 75.16% of the issued and outstanding share capital of VolkerWessels on the date hereof.

## **Other**

To the extent permissible under applicable law or regulation, Reggeborgh and its affiliates may from time to time after the date hereof, and other than pursuant to the Offer, directly or indirectly purchase, or arrange to purchase, shares in the capital of VolkerWessels, that are the subject of the Offer. To the extent information about such purchases or arrangements to purchase is made public in the Netherlands, such information will be disclosed by means of a press release to inform shareholders of such information, which will be made available on the website of Reggeborgh. In addition, financial advisors to Reggeborgh may also engage in ordinary course trading activities in securities of VolkerWessels, which may include purchases or arrangements to purchase such securities.

## For more information

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### **About Reggeborgh**

Reggeborgh is an internationally active investment company owned by the Wessels family, with a wide variety of investments.

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The information in the press release is not intended to be complete. This announcement is for information purposes only and does not constitute an offer or an invitation to acquire or dispose of any securities or investment advice or an inducement to enter into investment activity. This announcement does not constitute an offer to sell or the solicitation of an offer to buy or acquire the securities of VolkerWessels in any jurisdiction.

### **Forward Looking Statements**

Certain statements in this press release may be considered "forward-looking statements". Forward-looking statements include those preceded by, followed by or that include the words "anticipated," "expected" or similar expressions. These forward-looking statements speak only as of the date of this release. Reggeborgh can give no assurance that these forward-looking statements will prove to be correct. Forward-looking statements are subject to risks, uncertainties and other factors that could cause actual results to differ materially from historical experience or from future results expressed or implied by such forward-looking statements. A number of important factors, not all of which are known to Reggeborgh or are within its control, could cause actual results or outcomes to differ materially from those expressed in any forward-looking statement as a result of risks and uncertainties facing VolkerWessels.

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