

Dockwise Ltd : Dockwise audited annual accounts 2012 available

This press release is issued by Dockwise Ltd. ("Dockwise") pursuant to the provisions of Article 5-12 of the Norwegian Securities Trading Act (Verdipapirhandelloven), Article 5:25i paragraph 2 of the Dutch Act on Financial Supervision (Wet op het financieel toezicht) and Article 24 paragraph 3 of the Dutch Decree on Public Takeover Bids (Besluit openbare biedingen Wft) in connection with the public offer by Royal Boskalis Westminster N.V. ("Boskalis") through its wholly-owned subsidiary Boskalis Holding B.V. for Dockwise. This announcement does not constitute an offer, or any solicitation of any offer, to buy or subscribe for any securities. This announcement is not for release, publication or distribution, in whole or in part, directly or indirectly, in or into the Canada or Japan.

Breda, The Netherlands - 22 February 2013. Dockwise today published its audited annual accounts for 2012. The unaudited 2012 results were first disclosed as part of the publication by Dockwise of the Q4 2012 results on 13 February 2013.

As indicated in the position statement of Dockwise regarding the mandatory cash offer by Boskalis for all of the issued and outstanding common shares in the capital of Dockwise (the "Position Statement"), the audited annual accounts 2012 are deemed to be part of the Position Statement in accordance with the Dutch Public Takeover Offers Decree (the "Decree"). In addition, for the sake of completeness, Dockwise has today published an addendum to the Position Statement which provides a consolidated overview in accordance with the Decree of certain securities transactions all of which were previously disclosed to the AFM and/or OSE in accordance with applicable Dutch and Norwegian law and regulations. The audited annual accounts, the Position Statement and the Addendum are attached to this release and are also available on the Company's website (www.dockwise.com) and the Newsweb of the Oslo Stock Exchange (www.newsweb.no).

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About Dockwise Ltd / Dockwise Group

Dockwise Ltd., a Bermuda incorporated Company, has a workforce of more than 1,300 people both offshore and onshore. The Company is the leading marine contractor providing total transport services to the offshore, onshore and yachting industries as well as installation services of extremely heavy offshore platforms. The Group is headquartered in Breda, the Netherlands. The Group's main commercial offices are located in the Netherlands, the United States and China with sales offices in Korea, Australia, Brazil, Russia, Singapore, Malaysia, Mexico and Nigeria. The Dockwise Yacht Transport business unit is headquartered in Fort Lauderdale and has an office in Italy. The Dockwise Shipping network is supported by agents in Norway, Argentina and Italy.

To support all of its services to customers, the group also has three additional engineering centers in Houston, Breda and Shanghai, manufactures specific motion reduction equipment such as LMU (Leg Mating Units) and DMU (Deck Mating Units) and operates a fleet of 25 purpose built semi-submersible vessels (including Dockwise Vanguard, Finesse and White Marlin).

Dockwise shares are listed on the Oslo Stock Exchange under ticker DOCK and on NYSE Euronext Amsterdam under ticker DOCKW.

This information is subject of the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.



[2012 annual report and accounts](#)



[position statement](#)



[position statement addendum](#)