

## Press release related to Atos' offer on Gemalto

Paris, December 17, 2017

Atos SE [Euronext Paris: ATO] ("Atos"), a global leader in digital transformation, acknowledges today's offer by Thales to acquire Gemalto, at €51.0 per share.

Following its financial discipline, during its meeting this evening, the Board of Atos has decided not to pursue its offer to acquire Gemalto at €46.0 per share.


Atos wishes Thales, Gemalto and its employees full success for their project. Should, for any reason, Thales' conditional offer not be completed, Atos shall remain available to discuss a combination with Gemalto.

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### About Atos

Atos is a global leader in digital transformation with approximately 100,000 employees in 72 countries and annual revenue of around € 13 billion. European number one in Big Data, Cybersecurity, High Performance Computing and Digital Workplace, the Group provides Cloud services, Infrastructure & Data Management, Business & Platform solutions, as well as transactional services through Worldline, the European leader in the payment industry. With its cutting-edge technologies, digital expertise and industry knowledge, Atos supports the digital transformation of its clients across various business sectors: Defense, Financial Services, Health, Manufacturing, Media, Energy & Utilities, Public sector, Retail, Telecommunications and Transportation. The Group is the Worldwide Information Technology Partner for the Olympic & Paralympic Games and operates under the brands Atos, Atos Consulting, Atos Worldgrid, Bull, Canopy, Unify and Worldline. Atos SE (Societas Europaea) is listed on the CAC40 Paris stock index. [www.atos.net](http://www.atos.net) - Follow us on  @Atos

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This announcement by Atos SE is being made on the basis of Section 4, paragraph 3 of the Dutch Decree on Public Takeovers (*Besluit openbare biedingen Wft*).

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