



## Press Release

22 October 2008

### **Antonov plc (the “Company”)**

#### **Issue of Equity and Unlisted Warrants**

The Company announces that at a Board meeting held on 22 October 2008, under the terms of the facility agreement dated 17 January 2008 and addendum dated 13 October 2008, 385,185 Ordinary Shares of 20p each were allotted at a price of €0.27 per Ordinary Share and 154,074 Unlisted Warrants were granted with an exercise price of GBP 0.24 per share. The enlarged issued share capital of the Company now consists of 77,807,510 Ordinary Shares.

Application for the admission to AIM of the Ordinary Shares allotted above will be made and dealings are expected to commence on 28 October 2008. The Ordinary Shares will, on admission to AIM, rank pari passu with, and will be identical in all respects to, the existing ordinary shares of the Company.

Application will also be made at the earliest practical opportunity for admission of the Ordinary Shares to trading on Euronext Amsterdam.

#### **Enquiries**

Should you have any queries please contact:

John Moore, CEO, Antonov plc	+44 1926 455 800
Jos Haag, Director, Antonov plc	+31 651 561 767
Shane Dolan, Biddicks	+44 207 448 1000
David Newton, Dowgate Capital Advisers	+44 207 492 4777