



Volta Finance Limited : Total voting rights

Volta Finance Limited (VTA) - Issue of Shares and Voting Rights

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Guernsey, 2 October 2015

Volta Finance Limited (the "Company" or "Volta") today announces in respect of the month ended 30 September 2015, the issue of 9,000 Ordinary Shares of no par value each, following the conversion of the same number of Class C Shares into Ordinary Shares by the Investment Manager (AXA IM Paris). In addition, a further 3,919 Class C Shares were converted into Ordinary Shares by AXA IM Paris in respect of the month ended 31 August 2015.

Such Ordinary Shares were admitted to trading on the Euronext Amsterdam stock exchange and were also admitted to the Official List of the UK Listing Authority and to trading on the London Stock Exchange's main market for listed securities under Volta's block listing facility. Following these issues, Volta has the ability to admit a further 491,798 Ordinary Shares under its block listing facility.

Following the conversion of 12,919 Class C Shares into Ordinary Shares, 491,798 Class C Shares remain in issue. The Class C Shares are held by AXA IM Paris and are non-voting shares but in all other respects have the same rights and entitlements as the Ordinary Shares. If sold to a party unaffiliated with AXA IM Paris, the Class C shares will be convertible into Ordinary Shares.

As at 30 September 2015, the Company's issued share capital comprised: 36,018,812 Ordinary Shares; 1 Class B Share; and, 491,798 Class C Shares. Accordingly, as at 30 September 2015, the total number of voting rights in the Company is 36,018,813. Shareholders may use this total voting rights figure as the denominator for the calculations by which they will determine whether they are required to notify the AFM of their interest in, or a change to their interest in, the share capital of the Company.

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ABOUT VOLTA FINANCE LIMITED

Volta Finance Limited is incorporated in Guernsey under The Companies (Guernsey) Law, 2008 (as amended) and listed on Euronext Amsterdam and the London Stock Exchange's Main Market for listed securities. Volta's home member state for the purposes of the EU Transparency Directive is the Netherlands. As such, Volta is subject to regulation and supervision by the AFM, being the regulator for financial markets in the Netherlands.

Volta's investment objectives are to preserve capital and to provide a stable stream of income to its shareholders through dividends. Volta seeks to attain its investment objectives predominantly through diversified investments in structured finance assets. The assets that the Company may invest in either directly or indirectly include, but are not limited to: corporate credits; sovereign and quasi-sovereign debt; residential mortgage loans; and, automobile loans. The Company's approach to investment is through vehicles and arrangements that essentially provide leveraged exposure to portfolios of such underlying assets. The Company has appointed AXA Investment Managers Paris an investment management company with a division specialised in structured credit, for the investment management of all its assets.

ABOUT AXA INVESTMENT MANAGERS

AXA Investment Managers (AXA IM) is a multi-expert asset management company within the AXA Group, a global leader in financial protection and wealth management. AXA IM is one of the largest European-based asset managers with €689 billion in assets under management as of the end of March 2015. AXA IM employs approximately 2,350 people around the world and operates out of 22 countries.

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