

Insider information publication according to section 17 MAR

Mannheim, 27 March 2019

Südzucker International Finance expects to record the existence of a Cash Flow-Event and the remuneration payment cancellation based on Südzucker AG 2018/19 consolidated annual report

Südzucker International Finance B.V., Oud-Beijerland, Netherlands, announces in regard to the 2005 issued EUR 700,000,000 (ISIN XS0222524372) undated subordinated fixed to floating rate bonds guaranteed on a subordinated basis, by Südzucker AG (former name: Südzucker Aktiengesellschaft Mannheim/Ochsenfurt) the following:

Reference is made to today's publication by Südzucker. Südzucker International Finance hereby gives notice to the bondholders that it expects the audited consolidated annual report of Südzucker AG for the year ending on 28 February 2019 to record the existence of a Cash Flow-Event as defined in § 5(4) of the Conditions of Issue applicable to the bonds. In case of a Cash Flow-Event Südzucker International Finance in accordance with § 5(4) of the Conditions of Issue, shall not pay the remuneration amount with respect to the bonds on the remuneration payment dates end of June, September, December 2019 as well as end of March 2020.

Notification of the existence of a Cash Flow-Event with respect to any specific remuneration payment date will be given by separate notification in accordance to the Conditions of Issue.

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