



To: **The Romanian Financial Supervisory Authority**
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)

From **DIGI COMMUNICATIONS N.V.**

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, and the relevant provisions of the Bucharest Stock Exchange Code

Report date: 15 March 2019

Name of the issuing entity: **DIGI COMMUNICATIONS N.V.** (the “**Company**”)

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building,
Phase I, 4th floor, 5th District, Romania

Phone/Fax number: +4031.400.65.05/ +4031.400.65.06

Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN): Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000
RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 6,810,042.52

Number of shares in issue: 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

Number of listed shares: 35,443,972 class B shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

Important events to be reported: Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in February 2019 or in other period but effective in February 2019, in accordance with article 82 of Law no. 24/2017 and FSA Regulation no. 5/2018.

I. Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in February 2019 under article 82 of Law no. 24/2017

ANNEX 1

No	Beneficiary/ One party to the contract	Supplier/The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarante es	Estimated Receivabl es/Liabilit ies in HCY	Estimated Receivables/L iabilities in RON	Pena lties	Balance at 28 February 2019
								HCY	Amount in HCY							
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	Approx. 2,017 employees of the Company's subsidiaries in Romania, as per the Romanian 2017 SOP	DIGI COMMUNICATIONS N.V.	February 2019	N/A	N/A	N/A	Transfer of shares under the Romanian SOP 2017	N/A	N/A	Under these agreements, a total number of approx. 1,076,900 of the Company's treasury class B shares were transferred for no consideration (the vesting process for the remaining employees under this program is ongoing)	N/A	N/A	N/A	N/A	N/A	N/A
2	RCS&RDS S.A.	DIGI COMMUNICATIONS N.V.	12/02/2019	30/09/2023	N/A	N/A	Proceeds Loan-Bonds 2016, as amended and restated at 12.02.2019 according cu the additional Bonds 2019	EUR	203,500,000	Consist of addition of a new loan to the initial one, in the mentioned amount	Interest shall be higher than 5.00% i p.a, to be agreed by the parties on the basis of a transfer pricing analysis provided by the tax	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October	204,065,934	967,599,030	-	204,065,934

No	Beneficiary/ One party to the contract	Supplier/The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarante es	Estimated Receivabl es/Liabilit ies in HCY	Estimated Receivables/L iabilities in RON	Pena lties	Balance at 28 February 2019
								HCY	Amount in HCY							
											advisers	2016				
3	RCS&RDS S.A.	DIGI COMMUNICATIONS N.V.	12/02/2019	30/09/2023	21/02/2019	30/09/2023	Errata Addendum to the Amended and Restated Proceed Loan dated 12.02.2019	EUR	553,500,000	Consists of the rectification of a typo error regarding the aggregate amount of the both loans, namely the loan from 26.10.2016 and the additional loan from 12.02.2019	N/A	N/A	N/A	N/A	N/A	N/A

II. Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V in other period but effective in February 2019 under article 82 of Law no. 24/2017

ANNEX 2

No.	Beneficiary/ One party to the contract	Supplier/The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables /Liabilities in HCY	Estimated Receivables/Li abilities in RON	Pena lties	Balance at 28 February 2019
								HCY	Amount in HCY							
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	RCS&RDS S.A.	DIGI COMMUNIC ATIONS N.V. (CABLE COMMUNIC ATIONS SYSTEMS N.V.)	26/10/2016	30/09/2023	N/A	N/A	Proceeds Loan- Bonds 2016	EUR	350,000,000	-	5.562% interest p.a with quarterly payments through payment order	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016. For details please see Note 14 Interest Bearings Loans and	350,000,000	1,659,560,000	-	350,000,000

No.	Beneficiary/ One party to the contract	Supplier/Th e other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables /Liabilities in HCY	Estimated Receivables/Li abilities in RON	Pen alti es	Balance at 28 February 2019
								HCY	Amount in HCY							
												Borrowings (pct XIV) pg F-64/350 from the IPO Prospectus from 26 April 2017.				
2	DIGI COMMUNICA TIONS N.V.	Directors	April/May 2017	April/May 2020	N/A	N/A	Management contracts	EUR	100,000	Net amount per year for each director. For details, please see Part 13- Additional Information, Chapter 5 Board of Directors, subchapter 5.7 Remuneration of directors from the IPO Prospectus from 26 April 2017.	Monthly, payment order	-	100,000	474,160	-	100,000
3	RCS&RDS SA	RCS MANAGEME NT SA	N/A	N/A	14/09/2018	09/05/2019	Extension of the credit and interest repayment date related to the Borrowing Contract from 12 May 2017	EUR	5,000,000	Addendum for the extension of the credit and interest repayment date up to 9 May 2019	5.5% p.a interest	-	1,028,158	4,875,115	-	1,028,158
4	RCS&RDS SA	Digi Communicat ions N.V.	17/12/2018	16/12/2019	N/A	N/A	Loan	Euro	10,000,000	-	5.5% p.a interest	-	4,202,240	19,925,341	-	4,202,240

Serghei Bulgac, Chief Executive Officer