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PRESS RELEASE ACHMEA HYPOTHEEKBANK N.V.

Achmea Hypotheekbank issues USD 3.25 billion in medium term notes

's HERTOGENBOSCH – Achmea Hypotheekbank N.V. has successfully placed USD 3.25 billion in 5 year medium term notes under the Credit Guarantee Scheme of the State of the Netherlands.

The fixed rate tranche of USD 2.75 billion was priced at a fixed coupon of 3.20%, 35 basis points over mid-swaps. The floating rate tranche of USD 0.5 billion was priced at 3-month USD LIBOR plus 35 basis points. The USD proceeds of both tranches have been swapped to 6-month EURIBOR plus 11 basis points.

The notes were placed among a variety of financial institutions, among which banks, fund managers and insurance companies in Europe, US, the Middle East and Asia. The notes carry an AAA rating by Standard & Poor's, Fitch and Moody's. Joint lead managers were Citigroup, Deutsche Bank, Morgan Stanley, Rabobank, and RBS.

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Achmea Hypotheekbank achieved a net profit of €30.3 million over the first half year of 2009. As per June 30 2009 the bank's Tier-1 ratio stood at 10.6%. The BIS-ratio on that date was 13.8%. Achmea Hypotheekbank has a mortgage portfolio of €14 billion and it lends exclusively against the security of mortgages on owner-occupied residential properties in the Netherlands.

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