



To: **The Romanian Financial Supervisory Authority**
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)

From **DIGI COMMUNICATIONS N.V.**

CURRENT REPORT

pursuant to Law no. 24/2007 on issuers of financial instruments and market operations and to the Romanian National Securities Commission Regulation no. 1/2006 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 14 February 2018

Name of the issuing entity: **DIGI COMMUNICATIONS N.V.** (the “Company”)

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building,
Phase I, 4th floor, 5th District, Romania

Phone/Fax number: +4031.400.65.05/ +4031.400.65.06

Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN): Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000
RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 6,918,042.52

Number of shares in issue: 100,000,000 (out of which (i) 65,756,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 34,243,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

Number of listed shares: 34,243,972 class B shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

Important events to be reported: Availability of Preliminary Financial Report for the year ended December 31, 2017 for Digi Communications N.V Group.

Digi Communications N.V. informs the shareholders and investors that the Preliminary Financial Report for the year ended December 31, 2017 is available starting 14th of February 2018, 6:30 PM, on the company's website (www.digi-communications.ro), at section Investor Relations.

PRELIMINARY FINANCIAL REPORT

for the year ended

December 31, 2017

For the year ended December 31, 2017, we had revenues of €916.5 million (YoY increase of 8.8%) and Adjusted EBITDA of €287.5 million (YoY increase of 9.2%).

At the end of the year we achieved total Group RGUs (Revenue Generating Units) of 13.3 million (YoY increase of 7%), with the highest growth in mobile RGUs up to 4.5 million (YoY increase of 14%).

For details regarding the Preliminary Financial Report as at December 31, 2017, please visit our site www.digi-communications.ro at section Investor Relations.

The Preliminary Financial Report for year ended December 31, 2017 can also be consulted by accessing the documents from below.

For additional information, please contact us at ipo.relations@digi-communications.ro.

Serghei Bulgac

Chief Executive Officer