

FUNCOM N.V.

STOCK EXCHANGE ANNOUNCEMENT

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Funcom N.V. – Approval and publication of prospectus

Reference is made to the stock exchange announcements by Funcom N.V. ("**Funcom**" or the "**Company**", ticker "FUNCOM") on (i); 1 February 2018 regarding the completed private placement of 6,800,000 new shares, each with a par value of EUR 0.20, (the "**New Shares**") at a subscription price of NOK 13.00 per share (the "**Private Placement**"), and (ii); 8 February 2018 regarding the completed transaction with Cabinet Group LLC and Tranicos LLC where Funcom received a 50% ownership in Heroic Signatures DA in exchange for issuing 4,460,000 new shares in Funcom, each with a par value of EUR 0.20 (the "**Consideration Shares**"), at a subscription price of NOK 13.00 per share, to Cabinet Group LLC (the "**Cabinet Transaction**").

Approval and publication of the Prospectus

The Netherlands Authority for the Financial Markets (the "**AFM**") has approved the prospectus of the Company dated 22 February 2018 (the "**Prospectus**"), for: (i) the listing of the New Shares, and (ii) the listing of the Consideration Shares.

The AFM has sent the Prospectus (passported) to the Norwegian prospectus authority, the Financial Supervisory Authority of Norway, in accordance with the Norwegian Securities Trading Act section 7-9 and the Dutch Financial Supervision Act section 5:10. Consequently, the Prospectus is hereby published in accordance with applicable laws.

The Prospectus is available on the following websites: <http://www.funcom.com/>, and will be made available at the AFM-register for approved prospectuses at <https://www.afm.nl/en/professionals/registers/meldingenregisters/goedgekeurde-prospectussen> in due course.

Listing of New Shares and Consideration Shares

The New Shares and the Consideration Shares will be converted to the ordinary ISIN of Funcom, and the New Shares and the Consideration Shares will consequently be listed on the Oslo Stock Exchange and assume regular trading from tomorrow morning, 23 February 2018.

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For further information about the listing of the New Shares or the Consideration Shares, please refer to the Prospectus.

Any enquiries may be addressed to: investor@funcom.com

Badhoevedorp, 22 February 2018
Funcom N.V.

This information is subject of the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.