



Press Release

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Exercise of the over-allotment option in connection with senior unsecured convertible bonds issued by OCI N.V.

Further to the announcements on 18 September 2013 by OCI N.V. regarding the launch and pricing of €300 million in aggregate principal amount of senior, unsecured bonds due 2018 (the “Bonds”) convertible into Ordinary Shares of OCI N.V. (the “Offering”), Barclays Bank PLC and JP Morgan Securities plc (together the “Joint Bookrunners”) have informed OCI N.V. that they are exercising the over-allotment option granted to them in respect of €39 million of the Bonds.

As a result, the aggregate principal amount of the Bonds will be increased to €339 million. The expected date of issue, settlement and delivery of the Bonds is 25 September 2013.

Following the exercise of the over-allotment option, the potential dilution as a consequence of conversion of the Bonds and the issuance of approximately 1.77 million new Ordinary Shares is 5.3%. Any cash elections under the terms of the previously announced exchange offers for OCI S.A.E. would reduce dilution.

Barclays Capital Securities Limited acted as stabilisation manager.

About OCI N.V.:

OCI N.V. is a global nitrogen-based fertilizer producer and engineering & construction contractor based in the Netherlands. The Fertilizer Group owns and operates nitrogen fertilizer plants in the Netherlands, the United States, Egypt and Algeria and has an international distribution platform spanning from the Americas to Asia. The Fertilizer Group ranks among the world’s top fertilizer producers with a fertilizer production capacity of nearly 7 million metric tons. The Construction Group provides international engineering and construction services primarily on infrastructure, industrial and high-end commercial projects in the United States, Europe, the Middle East, North Africa and Central Asia for public and private clients. The Construction Group ranks among the world’s top global contractors. OCI N.V. employs more than 75,000 people in 35 countries around the globe and is listed on the NYSE Euronext in Amsterdam.



Press Release

For additional information contact:

Investor Relations Department:

Omar Darwazah
Email: odarwazah@orascomci.co.uk

Erika Wakid
Email: ewakid@orascomci.co.uk

Hassan Badrawi
Email: hbadrawi@orascomci.co.uk
Director

For additional information on OCI N.V.:

www.ocinv.nl

Mijnweg 1,
6167 AC Geleen,
The Netherlands

OCI N.V. stock symbols: OCI / OCI.NA / OCI.AS / OCINY

Tel: +44 207 439 4801

Fax: +44 207 439 4802

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Press Release

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