

## ISSUER NOTICE SAECURE 12 B.V.

### THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

This notice is made pursuant to the Act on Financial Supervision (*Wet op het financieel toezicht*), pursuant to which inside information should be made forthwith available.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice from your stockbroker, bank manager, solicitor, accountant or other appropriately authorized independent financial adviser.

**EUR 302,300,000** Class A1 Mortgage-Backed Notes due 2092, issue price 100 per cent. (ISIN: XS0808637135);

**EUR 1,062,800,000** Class A2 Mortgage-Backed Notes due 2092, issue price 100 per cent. (ISIN: XS0808637051);

**EUR 29,400,000** Class B Mortgage-Backed Notes due 2092, issue price 100 per cent. (ISIN: XS0808640196);

**EUR 73,400,000** Class C Mortgage-Backed Notes due 2092, issue price 100 per cent. (ISIN: XS0808639933);

**EUR 44,000,000** Class D Notes due 2092, issue price 100 per cent. (ISIN: XS0808639859);  
(together the "Notes").

In accordance with the Terms and Conditions of the Notes, notice is hereby given that it is the intention of the Issuer to exercise its right to redeem the Notes in full on the First Optional Redemption Date falling on 30 October 2017, provided that the Issuer at such date has received the required funds. Last day of trading will be 26 October 2017.

Amsterdam, 7 September 2017

Intertrust Management B.V.  
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