

Amsterdam, 12 September 2018

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HYPENN RMBS III B.V. (THE COMPANY) ANNOUNCES THE RESULTS OF ITS CONSENT SOLICITATION SEEKING THE EARLY REDEMPTION OF ITS €489,200,000 FLOATING RATE CLASS A2 MORTGAGE-BACKED NOTES 2015 DUE 2097 (THE NOTES) BY WAY OF CERTAIN PROPOSED AMENDMENTS TO THE TERMS AND CONDITIONS OF THE NOTES:

Description of Notes	ISIN/ Common Code	Original Principal Amount	Principal Amount Outstanding
Class A2 Notes	XS1207095933/120709593	€489,200,000	€467,368,434

RESULTS OF THE NOTEHOLDERS MEETING:

Capitalised terms used but not otherwise defined in this announcement have the meanings ascribed to them in the Consent Solicitation Memorandum dated 20 August 2018 (the **Consent Solicitation Memorandum**).

On 20 August 2018 the Company published the Consent Solicitation Memorandum in which it invited holders of the Notes to consent to the early redemption by the Company of all (but not some only) of the Notes on the Early Redemption Date by way of an Extraordinary Resolution at the Meeting of Noteholders, all as further described in the Consent Solicitation Memorandum.

The second Meeting was held today at 3 p.m. (CET) at the offices of Allen & Overy LLP and the Company is pleased to hereby announce that the Extraordinary Resolution was duly passed at that meeting.

The Company hereby further announces that the Early Redemption Date as referred to in the Consent Solicitation Memorandum will be 17 September 2018. The Company will redeem all of the outstanding Notes at 100.30 per cent. of their Principal Amount Outstanding plus accrued but unpaid interest up to (but excluding) the Early Redemption Date.

The Extraordinary Resolution has been implemented with effect on and from today by way of a supplemental trust deed dated 20 August 2018 among the Company, Stichting Holding Hypenn RMBS III and the Security Trustee which amends the Trust Deed relating to the Notes.

FOR MORE INFORMATION CONTACT:

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None of the Company, the Solicitation Agent, the Security Trustee, the Tabulation Agent, the Paying Agent or any of their respective directors, employees or affiliates makes any representation or recommendation whatsoever regarding the Consent Solicitation. This announcement must be read in conjunction with the Consent Solicitation Memorandum. This announcement and the Consent Solicitation Memorandum contain important information, which should be read carefully with respect to the consent solicitation. No offer or invitation to acquire securities is being made pursuant to this announcement. The distribution of this announcement and the Consent Solicitation Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and/or the Consent Solicitation Memorandum comes are required by each of the Company, the Solicitation Agent, the Security Trustee, the Paying Agent and the Tabulation Agent to inform themselves about, and to observe, any such restrictions.