

## Wereldhave results H1 2020

### **First transformation strategy in European Retail Real Estate**

Outlook 2020 EPRA EPS re-installed at €1.70 to €1.90

Strong footfall recovery points to relative resilience

Rent collection at 59%(BE: 60%, FR 34%, NL 72%) for Q2 & negotiations on crisis agreements still ongoing

Transformation of Dutch retail started. Mixed-use in portfolio increases from 9.4% to 10.1% (2025 target >25%)

Unlocking potential of €1.50 to €1.75 in NAV per share through the launch of the residential strategy – Underpinned by active development of two projects

### **Attachment**

- 1 [PR Wereldhave H1 2020 - FINAL](#)