



## Royal Wessanen nv

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### **press release**

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## **Wessanen successfully renewed its €100 million revolving credit facility**

Royal Wessanen nv has successfully renewed its €100 million revolving credit facility with ABN Amro, ING and Rabobank. The current facility was scheduled to mature in February 2014.

The new three-year secured facility contains uncommitted options to extend the facility for in total two years and to increase the facility amount up to a maximum aggregate amount of €25 million ('accordion facility').

The pricing grid of the facility is narrowed to 110-205 basis points over Euribor based on the leverage ratio (Net debt to EBITDAE). The maximum leverage ratio remains at 3.0x, while also the ability to pay out dividend remains in line with Wessanen's dividend policy, being a maximum of 45% of the net result excluding any non-recurring effects.

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### **About Wessanen**

Royal Wessanen is a leading company in the European organic and natural food market. It has been listed on Euronext Amsterdam since 1959 (ticker symbol: WES NA). In 2012, it generated revenue of €711 million, employing 2,064 people on average. Operating mainly in France, the Benelux, UK and Germany, we manage and develop our brands and products in the grocery and health food channels. Our vision is to make our organic brands most desired in Europe. Our brands - such as Allos, Alter Eco, Bjorg, Bonneterre, Clipper, Gayelord Hauser, Kallo, Tartex, Whole Earth and Zonnatura - are pioneering brands in the organic and natural food markets.

Next to our leading position in organic food businesses, we produce and market branded (Beckers, Bicky) and private label frozen snack products in the Benelux and via export (IZICO) and fruit drinks (Little Hug) and cocktail mixers (Daily's) in the US (ABC).

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### **For more information**

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