

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.

The date of this notice is 12 July 2013

Dutch MBS XVII B.V. (the "Issuer")

A private limited liability company (besloten vennootschap met beperkte aansprakelijkheid) incorporated under the laws of the Netherlands having its corporate seat in Amsterdam, the Netherlands, and its registered office at Fred. Roeskestraat 123, 1076 EE Amsterdam, the Netherlands

**EUR 135,000,000 floating rate Class A1 Mortgage-Backed Notes 2012 due 2044,
issue price 100 per cent.**

(ISIN: XS0833086563)

**EUR 365,000,000 floating rate Class A2 Mortgage-Backed Notes 2012 due 2044,
issue price 100 per cent.**

(ISIN: XS0833089153)

**EUR 8,000,000 floating rate Class B Mortgage-Backed Notes 2012 due 2044,
issue price 100 per cent.**

(ISIN: XS0833091480)

**EUR 7,000,000 floating rate Class C Mortgage-Backed Notes 2012 due 2044,
issue price 100 per cent.**

(ISIN: XS0833095986)

**EUR 5,000,000 floating rate Class D Mortgage-Backed Notes 2012 due 2044,
issue price 100 per cent.**

(ISIN: XS0833097099)

**EUR 6,500,000 floating rate Class E Mortgage-Backed Notes 2012 due 2044,
issue price 100 per cent.**

(ISIN: XS0833097842)

EUR 2,700,000 floating rate Class F Notes 2012 due 2044

(ISIN: XS0833099384)

The capitalised terms used in this notice shall bear the same meanings given to them in the Prospectus dated 1 October 2012 for Dutch MBS XVII B.V.

Dutch MBS XVII B.V. hereby gives notice to all holders of the Notes of the occurrence of the following events:

- (a) the Issuer has appointed Citibank N.A., London Branch as the Paying Agent and the Reference Agent;
- (b) the Issuer has appointed ATC Financial Services B.V. as the Back-up Issuer Administrator and the Issuer, the Security Trustee, NIBC Bank N.V. and ATC Financial Services B.V. have entered into a Back-up Issuer Administration Agreement;
- (c) in connection with, *inter alia*, the appointment of Citibank N.A., London Branch and ATC Financial Services B.V. certain amendments were made to certain Transaction Documents by means of execution of (i) a deed of contract transfer, amendment and restatement (the "**Deed of Contract Transfer**") amending the Administration Agreement and the Mortgage Receivables Purchase Agreement and (ii) an amended and restated Paying Agency Agreement;
- (d) in accordance with the relevant clauses of the Trust Deed, the Security Trustee has given its consent to the Deed of Contract Transfer, the Back-up Issuer Administration Agreement and the modifications of the Transaction Documents and the entering by the Issuer into the aforementioned documents;

The Deed of Contract Transfer, the amended and restated Paying Agency Agreement and the Back-up Issuer Administration Agreement are available for inspection at the office of the Security Trustee at Claude Debussylaan 24, 1082MD Amsterdam. For information on the securitisation transaction we refer to the following website: www.assetbacked.nl.

For more information
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