

NEPI Rockcastle plc

Incorporated and registered in the Isle of Man

Registered number 014178V

JSE and Euronext share code: NRP

ISIN: IM00BDD7WV31

("NEPI Rockcastle" or "the Company")



TENDER OFFER RESULTS ANNOUNCEMENT

NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES, ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES OR THE DISTRICT OF COLUMBIA (THE "UNITED STATES") OR TO ANY U.S. PERSON OR TO ANY PERSON LOCATED IN ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THE TENDER OFFER MEMORANDUM

Following the announcement posted on 27 September 2019, NEPI Rockcastle is pleased to announce the results of the tender offer of a purchase for cash by NE Property BV (the "**Offer**") addressed to holders of the outstanding €400,000,000 3.750 per cent. Guaranteed Notes due 26 February 2021 (ISIN: XS1325078308) (the "**Notes**") issued by NE Property BV and guaranteed by the Company.

The results of the Offer are available on the Irish Stock Exchange website at the following link: <https://www.ise.ie/app/announcementDetails.aspx?ID=14255954>.

For further information please contact:

NEPI Rockcastle plc

Mirela Covasa +40 21 232 1398

JSE sponsor

Java Capital +27 11 722 3050

Euronext Listing Agent

ING Bank +31 20 57 67 261

Media Relations

Brunswick Group +44 20 7404 5959
+27 11 502 7300
nepirockcastle@brunswickgroup.com

7 October 2019