

## Press Release

IMPREGILO INTERNATIONAL INFRASTRUCTURES N.V.

(The Issuer of)

EUR 150,000,000 Floating rate Guaranteed Notes Due 2013

ISIN Code: XS0562139294

and

EUR 150,000,000 6.526 per cent Fixed rate Guaranteed Notes due 2015

ISIN Code: XS0562139450

The issuer has acquired 50% stake in M/s Shanghai Pucheng Thermal Power Energy Co. Ltd. China (Shanghai Pucheng) from its subsidiary M/s Fisia Babcock Environment GMBH. Shanghai Pucheng has a 30 year concession period starting from 2004 and runs a Municipal solid waste incineration plant in the Pudong New Area which has a capacity of 1,000T/day for 1,450 kcal per kg.

Shanghai Pucheng's 30-year service contract with the Pudong New Area Government has a guaranteed minimum of 365,000 t/year of Municipal Solid Waste (MSW), a gate fee of 240 CNY/t and an electricity sale contract with the national grid authority at a rate of 0.5 CNY/kWh. Due to environmental reasons (low LHV and high leachate content) and high plant availability, current incinerator capacity has amply exceeded the design capacity.

Amsterdam, The Netherlands

10<sup>th</sup> June 2013

