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30 JULY 2024

## **The London Tunnels appoints KPMG as Auditor**

**The London Tunnels PLC (the “Company”), established to transform a former World War II tunnel complex in the centre of London into a major tourist attraction, announces that it has newly appointed KPMG LLP for the audit of the Company's financial statements for the year ended 31 March 2024. As a result of this appointment, the Company requires more time to finalise its annual report for the year ended 31 March 2024 (the “Annual Report 2024”). Therefore, the Company announces that the publication of the Annual Report 2024 is delayed and it expects to publish the Annual Report 2024 no later than 4 September 2024.**

On 24 June 2024, the Company published a prospectus in connection with the listing of the Company’s shares on Euronext Amsterdam (the “**Prospectus**”). In accordance with relevant provisions under the Regulation (EU) 2017/1129, as amended (the “**Prospectus Regulation**”), the Company will publish a supplement to the Prospectus following the publication of the Annual Report 2024.

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### **ABOUT THE LONDON TUNNELS**

*The Company was founded to preserve and transform the Tunnels, built as part of the United Kingdom government's strategy to protect its citizens from bombing during what became known as the London Blitz, into a major tourist attraction targeting up to 3 million visitors per year. The mile-long series of tunnels have been kept secret for nearly 70 years. Right in the centre of the London, one of the most visited cities in the world, the Tunnels are envisaged to become the capital’s most spectacular underground tourist attraction, offering a combination of historical heritage experiences and a cultural, multi-sensory, digital experience. The Company is listed on Euronext Amsterdam under the ticker symbol TLT. For more information, please see: [www.thelondontunnels.com](http://www.thelondontunnels.com)*

### **FOR MORE INFORMATION**

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The securities described herein have not been registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an exemption from the registration requirements of the Securities Act.

This announcement is being distributed only to and directed only at persons (a) if in an EEA member state, who are qualified investors within the meaning of article 2(e) of the Prospectus Regulation, (b) in the United Kingdom who (i) have professional experience in matters relating to investments who fall within the definition of "investment professionals" in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order"), (ii) fall within the definition of "high net worth companies, unincorporated associations, etc." in Article 49(2)(a) to (d) of the Order and (iii) are "qualified investors" as defined in article 2(e) of the Prospectus Regulation as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (the "UK Prospectus Regulation"); and (c) to whom it may lawfully be communicated) (together "Relevant Persons").

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For the avoidance of doubt, the contents of the Company's website or any website directly or indirectly linked to the Company's website, are not incorporated by reference into, and do not form part of, this announcement.