

Paris, Amsterdam, February 18, 2019

Press Release

Unibail-Rodamco-Westfield ORA: interim cash amount payable on March 29, 2019

As announced on February 13, 2019, the Group will propose a cash dividend of €10.80 per stapled share for the fiscal year 2018, subject to the Annual General Meetings of Unibail-Rodamco SE and WFD Unibail-Rodamco N.V. (the AGMs). The planned payment schedule is:

- payment of an interim dividend of €5.40 on March 29, 2019 and,
- subject to approval by the AGMs, payment of a final dividend of €5.40 on July 5, 2019.

In accordance with the terms of the issue of redeemable bonds for stapled shares (ORA - *Obligations Remboursables en Actions*), a cash amount of €6.75 per ORA bond will be payable on March 29, 2019 (see article 5.8.1 of the securities notice reviewed by the French “Autorité des Marchés Financiers” (AMF) on May 18, 2007).

The ex-date for the interim cash amount on ORA will be on March 29, 2019 (ISIN FR0010474056).

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About Unibail-Rodamco-Westfield

Unibail-Rodamco-Westfield is the premier global developer and operator of flagship shopping destinations, with a portfolio valued at €65.2 Bn as at December 31, 2018, of which 87% in retail, 6% in offices, 5% in convention & exhibition venues and 2% in services. Currently, the Group owns and operates 93 shopping centres, including 56 flagships in the most dynamic cities in Europe and the United States. Its centres welcome 1.2 billion visits per year. Present on 2 continents and in 13 countries, Unibail-Rodamco-Westfield provides a unique platform for retailers and brand events, and offers an exceptional and constantly renewed experience for customers.

With the support of its 3,700 professionals and an unparalleled track-record and know-how, Unibail-Rodamco-Westfield is ideally positioned to generate superior value and develop world-class projects. The Group has the largest development pipeline in the industry of €11.9 Bn.

Unibail-Rodamco-Westfield distinguishes itself by its Better Places 2030 agenda, that sets its ambition to create better places that respect the highest environmental standards and contribute to better cities.

Unibail-Rodamco-Westfield stapled shares are listed on Euronext Amsterdam and Euronext Paris (Euronext ticker: URW), with a secondary listing in Australia through Chess Depositary Interests. The Group benefits from an A rating from Standard & Poor's and from an A2 rating from Moody's.

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