

## Pershing Square Holdings, Ltd. Announces Transactions in Own Shares - 18 September 2023

London, 18 September 2023 // - Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) ("PSH") today announced that it has purchased, through PSH's agent, Jefferies International Limited ("Jefferies"), the following number of PSH's Public Shares of no par value (ISIN Code: GG00BPFJTF46) (the "Shares"):

<b>Total Buyback</b>	
Ticker/s:	PSH (LSE); PSHD (LSE); PSH (XAMS)
Date of Purchase:	18 September 2023
Number of Public Shares Purchased:	40,262 Shares
Average Price Paid Per Share:	37.21 USD
<b>Buyback Breakdown by Trading Venue</b>	
<b>Trading Venue:</b>	<b>London Stock Exchange</b>
Ticker:	PSH
Date of Purchase:	18 September 2023
Number of Public Shares Purchased:	30,460 Shares
Highest Price Paid Per Share:	3,020 pence / 37.41 USD
Lowest Price Paid Per Share:	2,996 pence / 37.12 USD
Average Price Paid Per Share:	3,003 pence / 37.21 USD
Ticker:	PSHD
Date of Purchase:	18 September 2023
Number of Public Shares Purchased:	2,094 Shares
Highest Price Paid Per Share:	37.24 USD
Lowest Price Paid Per Share:	37.14 USD
Average Price Paid Per Share:	37.18 USD
<b>Trading Venue:</b>	<b>Euronext Amsterdam</b>
Ticker:	PSH
Date of Purchase:	18 September 2023
Number of Public Shares Purchased:	7,708 Shares
Highest Price Paid Per Share:	37.35 USD
Lowest Price Paid Per Share:	37.10 USD
Average Price Paid Per Share:	37.22 USD

PSH will hold these Public Shares in Treasury. The net asset value per Public Share related to this buyback is 58.84 USD / 47.10 GBP which was calculated as of 12 September 2023. After giving effect to the above buyback, PSH has 187,635,450 Public Shares outstanding. Excluded from the shares outstanding are 23,321,300 Public Shares held in Treasury. The prices per Public Share were calculated by Jefferies.

The one special voting share (held by PS Holdings Independent Voting Company Limited) has not been affected.

**About Pershing Square Holdings, Ltd.**

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) is an investment holding company structured as a closed-ended fund.

Category: (PSH:ShareRepurchases)

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