

PRESS RELEASE

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Nutreco successfully amends syndicated loan facility

Nutreco announced today that it has successfully amended its syndicated loan facility which is supported by a group of international relationship banks. The maturity of this revolving credit facility has been extended from May 2012 to May 2014. The amended interest and fee conditions reflect the improved conditions in the credit market. Nutreco decided to reduce the facility amount from EUR 550 million to EUR 500 million, although the facility was well oversubscribed.

The financial covenants, which are based on net senior debt compared to EBITDA and EBITDA compared to net financing costs, have not changed. The company maintains a prudent financial policy and uses internal criteria that are well within the criteria set in its credit facilities. With the extension to May 2014, Nutreco's debt maturity profile is further improved.

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Nutreco

Nutreco is a global leader in animal nutrition and fish feed. Our advanced feed solutions are at the origin of food for millions of consumers worldwide. Quality, innovation and sustainability are guiding principles, embedded in the Nutreco culture from research and raw material procurement to products and services for agriculture and aquaculture. Experience across 100 years brings Nutreco a rich heritage of knowledge and experience for building its future. Nutreco employs approximately 9,700 people in 30 countries, with sales in 80 countries. Nutreco is listed on the NYSE Euronext stock exchange in Amsterdam and with annual revenues of EUR 4.5 billion in 2009.

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For more information:

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