

21 May 2020

The Royal Bank of Scotland Group plc

Additional Listing

The Royal Bank of Scotland Group plc (the **Company**) announces that application has been made to the Financial Conduct Authority and to the London Stock Exchange for a block listing of 45,000,000 (forty five million) ordinary shares of £1 each to be admitted to the premium listing segment of the Official List and for admission to trading on the main market of the London Stock Exchange, respectively. Admission of the shares is expected to take place on 26 May 2020.

The shares will be allotted pursuant to the Company's obligations under the following share plan:

- 45,000,000 (forty five million) ordinary shares of £1 each in respect of the RBS 2014 Employee Share Plan.

Participants in this employee share plan have or will become entitled to new shares following the vesting of share awards.

The shares will rank equally with the existing ordinary shares of the Company.

Legal Entity Identifier: 2138005O9XJIJN4JPN90

For further information contact:-

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