

COMPANY ANNOUNCEMENT

For Immediate Release

20/7/2012

VELA PUBLIC SECTOR S.r.L.
Via Vittorio Alfieri, 1 – 31015 Conegliano (TV) - Italy
V.A.T. 03675600963
(the “Issuer”)

RE: Confirmation of Home Member State

The Issuer **VELA PUBLIC SECTOR S.r.L.**, with statutory seat in **Via Vittorio Alfieri, 1 – Conegliano – Italy**, has issued the following Asset Backed Floating Rate Notes on NYSE Euronext Amsterdam:

- EURO 329,000,000 Class A1 Asset Backed Floating Rate Notes due 2031 - **ISIN IT0003758296**
- EURO 328,500,000 Class A2 Asset Backed Floating Rate Notes due 2031 - **ISIN IT0003758320**

The Asset Backed Floating Rate Notes have been admitted to trading on NYSE Euronext Amsterdam on 1st December 2004, with a nominal value of Euro 500,000.

For the purposes of the Dutch Act on Financial Supervision the Issuer has the option to choose in which country elects its Home Member State, between Italy, where it has its statutory seat, and Holland, where the notes are admitted to trading.

Concerning the choice of the Home Member State the Issuer confirms Holland as Home Member State.

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