TETRAGON

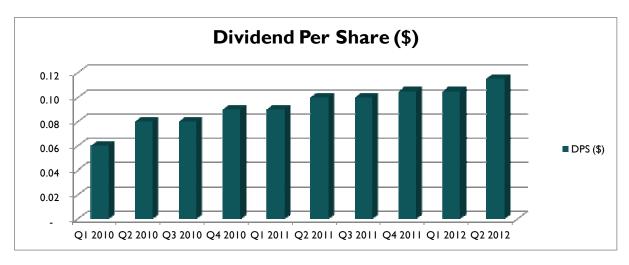
TETRAGON FINANCIAL GROUP LIMITED

Dividend Announcement

July 31, 2012

On June 30, 2012, the Board of Tetragon Financial Group Limited (TFG) declared a dividend of \$0.115 (11.5 cents) per share in respect of Q2 2012.

The TFG website (<u>www.tetragoninv.com</u>) includes information on TFG's Optional Stock Dividend Plan for those shareholders electing to receive dividends in the form of TFG shares.



Dividend per share (DPS) reflects the amount declared for each quarter for the period from Q1, 2010 to Q2, 2012. Each dividend is typically paid in the quarter following the announcement.

About Tetragon:

Tetragon Financial Group Limited (TFG) is a Guernsey closed-ended investment company traded on NYSE Euronext in Amsterdam under the ticker symbol "TFG."

Tetragon Financial Group Limited (TFG) currently invests primarily through long-term funding vehicles such as collateralized loan obligations (CLOs) in selected securitized asset classes and aims to provide stable returns to investors across various credit, equity, interest rate and real estate cycles.

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