

Ad hoc Release: Catalis SE announces capital increase to raise up to €1.26 million. Listing on the London Stock Exchange subsegment AIM is expected for the end of the year.

Eindhoven, July 10, 2012 – Catalis SE, the worldwide service provider for the digital media and entertainment industry, announces that its Board of Directors resolved today to increase its existing share capital of € 5,887,172.00 consisting of 58,871,720 shares with a nominal value of € 0.10 each by up to € 1,261,536.60 representing up to 12,615,366 new shares to up to € 7,148,708.60 representing up to 71,487,086 shares.

The shares will be issued with pre-emptive rights allowing existing shareholders to subscribe for three new shares for each fourteen existing shares in Catalis SE held. No pre-emptive rights trading will take place. Shareholders can make a subscription request going beyond their legal subscription rights (over-subscription).

The issue price per share is set at € 0.10 reflecting gross funds raised of up to approximately € 1.26 million. Any shares which are not subscribed for by existing shareholders will be offered to institutional investors as part of a private placement. The subscription period is expected to start on Thursday, July 12, 2012 and will end on Thursday, July 26, 2012.

Catalis management and major shareholders have indicated to contribute a significant amount to this right issue.

Further details are to be set forth in the subscription offer that is expected to be published on July 10, 2012 in the German electronic Federal Gazette ("Elektronischer Bundesanzeiger") and on the website of the company. ACON Actienbank AG, Munich is acting as clearing agent for Catalis SE on the transaction. Furthermore Northland Capital Partners Limited, London, a leading transatlantic investment dealer focused on small caps will act as sales agent in the transaction. The engagement of Northland Capital Partners Limited and potential UK investors is also seen as a further step towards a potential AIM listing of Catalis shares later in the year.

The proceeds from the capital increase are intended to strengthen the company's capital base in order to foster future growth in particular in new business areas to complement the group's current business.

For further information on Catalis SE and its wholly owned subsidiaries, Testronic, Kuju and DDP, please refer to www.catalisgroup.com, www.kuju.com, www.doublesixgames.com and www.testroniclabs.com.

For further questions please contact our Investor Relations team directly:

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About Catalis SE:

Catalis is a worldwide leading outsourcing provider focusing on high-end technical services relating to the creation of digital content for the film, video games and software industries. Catalis offers both testing and development services. It operates through its



wholly-owned subsidiaries Testronic Labs, Kuju and DDP from ten locations throughout the US, the UK, Poland, Belgium, the Netherlands and the Czech Republic.