

Conversus Capital to Report its Financial Results for the Quarter Ended 31 March 2011

GUERNSEY, CHANNEL ISLANDS, 11 April 2011 – Conversus Capital, L.P. (NYSE Euronext Amsterdam: CCAP) (“Conversus”) will report its financial results for the quarter ended 31 March 2011, on Thursday, 28 April 2011. The financial results and the Quarterly Financial Report will be posted on the Conversus website at www.conversus.com.

Due to the timing of the filing of the Quarterly Financial Report, Conversus will not issue a monthly NAV update in April.

Unit Repurchase Activity

During the month of March, 6,640 units were repurchased pursuant to Conversus’ Liquidity Enhancement Agreement (the “Agreement”) with The Royal Bank of Scotland at an average price of \$19.85. Over the life of the Agreement, a total of 1.2 million units have been repurchased at an average price per unit of \$16.52. Under the Agreement, RBS has authority to repurchase a total of 3.7 million units.

Repurchased units are held on Conversus’ balance sheet as treasury units. Conversus currently holds 3.2 million units in treasury. As it deems appropriate, Conversus expects to continue to repurchase its units pursuant to the Agreement at attractive prices relative to NAV.

About Conversus Capital

Conversus is a permanent capital vehicle and the largest publicly traded portfolio of third party private equity funds. Conversus’ objective is to provide unit holders with immediate exposure to a diversified portfolio of private equity assets, access to best-in-class general partners and consistent NAV growth that outperforms the public markets. Conversus Asset Management, LLC (“CAM”), an independent asset manager, implements Conversus’ investment policies and carries out the day to day operations of Conversus pursuant to a services agreement. CAM leverages the platforms of Bank of America and Oak Hill Investment Management, its primary owners.

Legal Disclaimer

These materials are not an offer to sell, or a solicitation of an offer to buy, securities in the United States or elsewhere. Securities may not be sold in the United States absent registration with the U.S. Securities and Exchange Commission or an exemption from registration under the U.S. Securities Act of 1933, as amended. Conversus is not a registered investment company under the U.S. Investment Company Act of 1940, as amended (the “Investment Company Act”), and the resale of Conversus securities in the United States or to U.S. persons other than to qualified purchasers as defined in the Investment Company Act is prohibited. Conversus does not intend to register any offering in the United States or to conduct a public offering of its securities in the United States. Past performance is not necessarily indicative of future results.

The common units and related restricted depositary units of Conversus are subject to a number of ownership and transfer restrictions. Information concerning these ownership and transfer restrictions is included in the Investor Relations section of Conversus’ website at www.conversus.com.

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