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Press Release

Envipco successfully placed 6.8% new shares to support growth and strengthen working capital

Amersfoort, The Netherlands - 16 October 2018 – Envipco Holding N.V. ("Envipco" or the "Company") a leading global provider of recycling systems and Reverse Vending Machine technology, has completed a private placement of a total of 260,000 new ordinary shares by way of an accelerated bookbuilding process, raising gross proceeds of EUR 2,860,000 (the "Placement"). The shares in the Placement were offered to selected (qualified) institutional investors in Europe and represent 6.8% of the Company's outstanding ordinary share capital. The price of the shares in the Placement was derived through an accelerated bookbuilding process and was set at EUR 11.00 per share, representing a discount of 6.0% compared to the last closing price on Euronext Amsterdam. The settlement and listing of the new ordinary shares on Euronext Amsterdam is expected to take place on or about 18 October 2018. Following the Placement, the Company's issued share capital will consist of 4,097,607 ordinary shares.

Gool Santchurn, President & CEO of Envipco: "We are pleased with the private placement of 260,000 new shares. In view of the potential of new schemes in Europe we fully acknowledge the importance of undertaking the necessary activities and investments to ensure that we are well-positioned to seize opportunities when they arise, as we now see progressing in Scotland and other geographies. We are convinced that our competitive technology provides a highly efficient solution to enable consumers around the world to recycle their beverage containers."

NIBC Bank N.V. acted as Sole Bookrunner in the Placement.

For further information please contact:

Floor van Maaren / Eva Lindner Lindner & van Maaren +31 6 29597746 / +31 6 34222831

About Envipco Holding N.V.

Envipco Holding N.V. (Envipco), www.envipco.com, is a Netherlands based holding company listed on Euronext Brussels and Euronext Amsterdam (Symbol ENVI). Envipco, with operations in several countries around the globe, is a recognised leader in the development and operation of reverse vending machines (RVMs), automated technological systems for the recovery of used beverage containers. Envipco's turnkey solutions cover all aspects of beverage container recycling - from recovery, validation, compaction, sorting, transportation and logistics, to accounting for every container, to recycling and processing used beverage containers to prepare for conversion into new containers and consumer products. Known for its innovative technology and market leadership, Envipco holds several intellectual property rights for RVM systems, including but not limited to beverage refund deposit markings, material type identification, compaction and accounting.

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Any investment decision in connection with the Placement must be made on the basis of all publicly available information relating to the Company and the <u>Placing Shares</u>. The information contained in this announcement is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this announcement or its accuracy or completeness.

This announcement does not purport to identify or suggest the risks (direct or indirect) which may be associated with an investment in the Company or the Placing Shares.

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The Company's executive director and CEO Mr. Bhajun Santchurn is responsible for arranging for the release of this announcement on behalf of Envipco Holding N.V.