

BLOCK LISTING SIX MONTHLY RETURN

INFORMATION PROVIDED ON THIS FORM MUST BE TYPED OR PRINTED ELECTRONICALLY AND PROVIDED TO AN *RIS*.

Date: 4 October 2018

Name of applicant:		The Royal Bank of Scotland Group plc		
Name of scheme:		The Royal Bank of Scotland Group plc 2007 Sharesave Plan		
Period of return:	From:	1 April 2018	To:	30 September 2018
Balance of unallotted securities under scheme(s) from previous return:		11,688,882		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		0		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):		1,593,856		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		10,095,026		
Name of contact:		Gary Moore		
Telephone number of contact:		0131 556 8555		

Name of applicant:		The Royal Bank of Scotland Group plc		
Name of scheme:		The Royal Bank of Scotland Group plc 2007 Irish Sharesave Plan		
Period of return:	From:	1 April 2018	To:	30 September 2018
Balance of unallotted securities under scheme(s) from previous return:		1,367,057		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		0		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):		31,387		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		1,335,670		
Name of contact:		Gary Moore		
Telephone number of contact:		0131 556 8555		

Name of applicant:		The Royal Bank of Scotland Group plc		
Name of scheme:		The Royal Bank of Scotland Group plc UK Sharesave Plan 2017		
Period of return:	From:	1 April 2018	To:	30 September 2018
Balance of unallotted securities under scheme(s) from previous return:		999,912		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		0		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):		3,642		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		996,270		
Name of contact:		Gary Moore		
Telephone number of contact:		0131 556 8555		

Name of applicant:		The Royal Bank of Scotland Group plc		
Name of scheme:		The Royal Bank of Scotland Group plc Irish Sharesave Plan 2017		
Period of return:	From:	1 April 2018	To:	30 September 2018
Balance of unallotted securities under scheme(s) from previous return:		500,000		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		0		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):		0		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		500,000		
Name of contact:		Gary Moore		
Telephone number of contact:		0131 556 8555		

Name of applicant:		The Royal Bank of Scotland Group plc		
Name of scheme:		The Royal Bank of Scotland Group plc 2007 Executive Share Option Plan		
Period of return:	From:	1 April 2018	To:	30 September 2018
Balance of unallotted securities under scheme(s) from previous return:		6,238,272		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		0		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):		0		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		6,238,272		
Name of contact:		Gary Moore		
Telephone number of contact:		0131 556 8555		

Name of applicant:		The Royal Bank of Scotland Group plc		
Name of scheme:		The Royal Bank of Scotland Group plc Employee Share Ownership Plan		
Period of return:	From:	1 April 2018	To:	30 September 2018
Balance of unallotted securities under scheme(s) from previous return:		3,436,774		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		0		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):		0		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		3,436,774		
Name of contact:		Gary Moore		
Telephone number of contact:		0131 556 8555		

Name of applicant:		The Royal Bank of Scotland Group plc		
Name of scheme:		The Royal Bank of Scotland Group plc 2010 Deferral Plan		
Period of return:	From:	1 April 2018	To:	30 September 2018
Balance of unallotted securities under scheme(s) from previous return:		4,632,267		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		0		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):		122,739		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		4,509,528		
Name of contact:		Gary Moore		
Telephone number of contact:		0131 556 8555		

Name of applicant:		The Royal Bank of Scotland Group plc		
Name of scheme:		The Royal Bank of Scotland Group plc 2010 Long Term Incentive Plan		
Period of return:	From:	1 April 2018	To:	30 September 2018
Balance of unallotted securities under scheme(s) from previous return:		11,357,821		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		0		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):		568,316		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		10,789,505		
Name of contact:		Gary Moore		
Telephone number of contact:		0131 556 8555		

Name of applicant:		The Royal Bank of Scotland Group plc		
Name of scheme:		The Royal Bank of Scotland Group plc 2010 Company Share Option Plan (Option 2011)		
Period of return:	From:	1 April 2018	To:	30 September 2018
Balance of unallotted securities under scheme(s) from previous return:		800,000		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		0		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):		0		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		800,000		
Name of contact:		Gary Moore		
Telephone number of contact:		0131 556 8555		

Name of applicant:		The Royal Bank of Scotland Group plc		
Name of scheme:		The Royal Bank of Scotland Group plc Employee Share Plan 2014		
Period of return:	From:	1 April 2018	To:	30 September 2018
Balance of unallotted securities under scheme(s) from previous return:		44,816,659		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		nil		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):		487,372		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		44,329,287		
Name of contact:		Gary Moore		
Telephone number of contact:		0131 556 8555		

Legal Entity Identifier: 2138005O9XJIJN4JPN90