TETRAGON

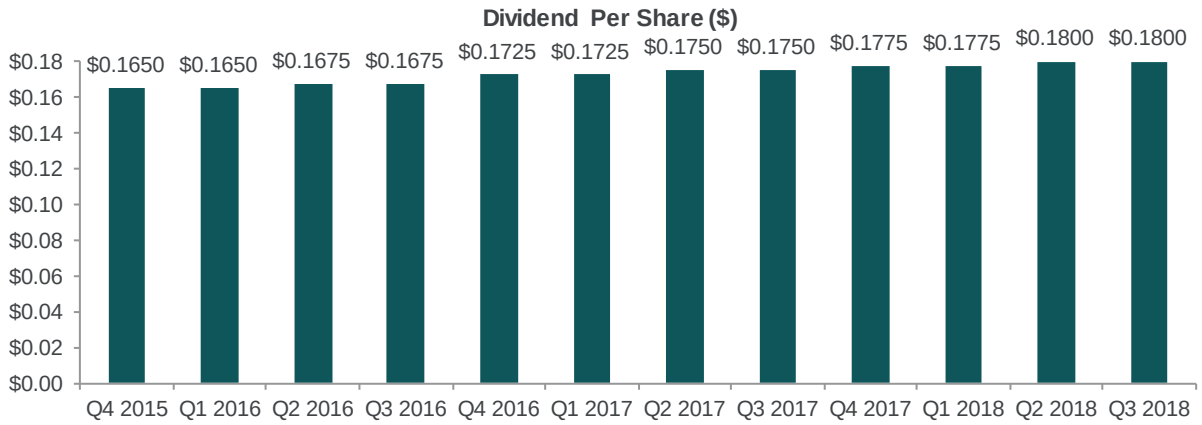
Tetragon Financial Group Limited Dividend Announcement

30 October 2018

On 29 October 2018, the Board of Directors of Tetragon declared a dividend of U.S.$ 0.1800 (18.00 cents) per share in respect of the third quarter of 2018. The ex-dividend date is 31 October 2018. The record date is 1 November 2018. Payment of the dividend will take place from 23 November 2018.

Tetragon's website (www.tetragoninv.com) includes information on Tetragon's Optional Stock Dividend Plan for those shareholders electing to receive dividends in the form of Tetragon shares. Shareholders may elect to receive dividends in the form of Tetragon shares by making a dividend share election up to 13 November 2018. If no election is made, the dividend will be paid in cash from 23 November 2018.

Cash dividends may be received in Sterling by those shareholders making a dividend currency election up to 13 November 2018. If no election is made, the dividend will be paid in U.S. dollars from 23 November 2018.



About Tetragon:

Tetragon is a closed-ended investment company that invests in a broad range of assets, including bank loans, real estate, equities, credit, convertible bonds, private equity, infrastructure and TFG Asset Management, a diversified alternative asset management business. Where appropriate, through TFG Asset Management, Tetragon seeks to own all, or a portion, of asset management companies with which it invests in order to enhance the returns achieved on its capital. Tetragon's investment objective is to generate distributable income and capital appreciation. It aims to provide stable returns to investors across various credit, equity, interest rate, inflation and real estate cycles. The company is traded on Euronext in Amsterdam N.V. and on the Specialist Fund Segment of the main market of the London Stock Exchange. For more information please visit the company's website at www.tetragoninv.com.

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