

Termination of the NOI Guarantee and Rental Guarantee Agreements

The board of directors of Globalworth Poland Real Estate N.V. (the “Company”) informs that on 21 December 2018 the Company and certain of its subsidiaries as follows: Dom Handlowy Renoma spółka z ograniczoną odpowiedzialnością sp. k., Hala Koszyki Sp. z o.o. and DH Supersam Katowice Sp. z o.o. (the “NOI Beneficiaries”) entered into an NOI Guarantee Termination and Settlement Agreement with Griffin Topco II S.à r.l. (the “NOI Guarantor”) (the “NOI Guarantee Termination Agreement”). Under the NOI Guarantee Termination Agreement: (i) the parties thereto have agreed to terminate an NOI guarantee agreement entered into between the NOI Guarantor and the NOI Beneficiaries on 9 March 2017, as amended, (the “NOI Guarantee”) on the date of payment by the NOI Guarantor of the settlement amount referred to below on the terms and conditions set out in the NOI Guarantee Termination Agreement; and (ii) the NOI Guarantor has agreed to pay to the NOI Beneficiaries the aggregate settlement amount of EUR 10,000,000 as a one-off payment for any and all amounts due now or in the future under the NOI Guarantee.

On the same date, the Company and certain of its subsidiaries as follows: Dom Handlowy Renoma spółka z ograniczoną odpowiedzialnością sp. k., Dolfia Sp. z o.o., Ebgaron Sp. z o.o., Bakalion Sp. z o.o., DH Supersam Katowice Sp. z o.o., Centren Sp. z o.o., Hala Koszyki Sp. z o.o., Nordic Park Offices Spółka z ograniczoną odpowiedzialnością sp. k. and Lamantia Sp. z o.o. sp.k. (the “RG Beneficiaries”) entered into a Rental Guarantee Termination and Settlement Agreement with Griffin Topco II S.à r.l. and Griffin Topco III S.à r.l. (the “Rental Guarantors”) (the “Rental Guarantee Termination Agreement”). Under the Rental Guarantee Termination Agreement: (i) the parties thereto have agreed to terminate all individual rental guarantee agreements entered into between one of the Rental Guarantors and, in each instance, a certain RG Beneficiary on 9 March 2017 (the “Rental Guarantees”) on the date of payment by the Rental Guarantors of the settlement amount referred to below on the terms and conditions set out in the Rental Guarantee Termination Agreement; and (ii) the Rental Guarantors have agreed to pay to the RG Beneficiaries the aggregate settlement amount of EUR 11,469,950 as a one-off payment for any and all amounts due now or in the future under the Rental Guarantees.

The Rental Guarantees and the NOI Guarantee were concluded in connection with the initial public offering of the shares in the Company, and the terms and conditions of these agreements are described in the Prospectus prepared by the Company dated 17 March 2017.

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