

Resubmission of Interim Condensed Consolidated Financial Statements (June 30, 2013) for BTG Pactual Participations Ltd.

Rio de Janeiro, August 15, 2013 - On August 7, 2013 at 3:59am CET, in connection with the publication of its 2013 semi-annual financial statements, Banco BTG Pactual S.A. ("**Banco BTG Pactual**") and BTG Pactual Participations Ltd. ("**BTGP**", and together with Banco BTG Pactual and their respective subsidiaries, "**BTG Pactual**") (BM&FBOVESPA: BBTG11 and Alternext: BTGP) posted a PDF document titled "*BTG Participations Ltd - Consolidated Financial Statements - 2Q2013*" (the "**BTGP Statements**") to the online register for price-sensitive press releases on the website (www.afm.nl) of the Netherlands Authority for the Financial Markets (the "**Register**").

BTG Pactual has identified an error on the line item "*Statement of comprehensive income*" of the "*Interim condensed consolidated statements of comprehensive income*" in the BTGP Statements on page 5. The error refers to the sum presented on such item as "*Total comprehensive income*" on the quarter and semester ended on June 30, 2013, and consequently the breakdown of "*Net comprehensive income/(loss) attributed to non-controlling shareholders*" as presented in the table below:

	Amended		Prior	
	Quarter ended 06/30/13	Semester ended 06/30/13	Quarter ended 06/30/13	Semester ended 06/30/13
Total comprehensive income	(148,817)	(37,313)	(276,472)	(164,968)
Net comprehensive income / (loss) attributed to:				
Non-controlling shareholders	(123,439)	(31,052)	(251,094)	(158,707)

To remedy this, BTG Pactual has posted to the Register a new PDF document comprising the BTGP Statements with the correct amounts. No other changes to the BTGP Financial statements were made.