

## Loan agreement of the Issuer's subsidiaries

Board of Directors of Globalworth Poland Real Estate N.V. (“**Company**”) hereby announces that, on May 25<sup>th</sup> 2018, the Company's subsidiaries - Bakalion spółka z ograniczoną odpowiedzialnością - the owner of Centrum Biurowe Lubicz (“**Bakalion**”), Emfold Investments spółka z ograniczoną odpowiedzialnością spółka komandytowa - the owner of Tryton Business House (“**Emfold Investments**”), and West Gate Wrocław spółka z ograniczoną odpowiedzialnością spółka komandytowa - the owner of West Gate Lotnicza 12 (“**West Gate Wrocław**”) (Bakalion, Emfold Investments and West Gate Wrocław are jointly referred to as the “**Borrowers**”) concluded with **Landesbank Hessen-Thüringen Girozentrale** with its registered office in Frankfurt, Germany, and **Deutsche Pfandbriefbank AG**, with its registered office in Munich, Germany (jointly the “**Banks**”) a facility agreement (“**Agreement**”).

Under the Agreement, the Banks agreed to make available to the Borrowers a total amount not exceeding 100,000,000 EUR. The amounts will be used by the Borrowers in particular for the repayment of the existing bank indebtedness of the Borrowers resulting from loan agreements, repayment of the intra-group indebtedness of the Borrowers resulting from the loans granted to the Borrowers by other companies from the Company's capital group, and for general business purposes of the Borrowers.

The loan bears fixed interest amount calculated on the basis of the Euro Swap Rate plus the Banks' margin - with respect to the part of the loan amount including no more than the first 95,000,000 EUR utilised by the Borrowers, and a variable EURIBOR interest rate plus the Banks' margin - with respect to the remaining part of the loan amount. The loan matures 7 years after the date of signing the Agreement. Furthermore, the parties agreed that West Gate II – Projekt Echo – 114 spółka z ograniczoną odpowiedzialnością spółka komandytowa - the owner of the real property in Wrocław and the “West Link” office building located thereon (in relation to which, the Company has concluded a final share purchase agreement regarding the shares of its general partner and limited partner, as disclosed by the Company in the current report no 12/2018 dated May 25<sup>th</sup> 2018) may accede to the Agreement as an additional borrower, provided that it enters into a relevant accession agreement with the Banks and the Borrowers.

The security of the loan is standard for this type of agreement.

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