



To: **The Romanian Financial Supervisory Authority**
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)

From **DIGI COMMUNICATIONS N.V.**

CURRENT REPORT

pursuant to Law no. 24/2007 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, and the relevant provisions of the Bucharest Stock Exchange Code

Report date: 15 January 2019

Name of the issuing entity: **DIGI COMMUNICATIONS N.V.** (the “Company”)

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4th floor, 5th District, Romania

Phone/Fax number: +4031.400.65.05/ +4031.400.65.06

Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN): Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000
RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 6,918,042.52

Number of shares in issue: 100,000,000 (out of which (i) 65,756,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 34,243,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

Number of listed shares: 34,243,972 class B shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

Important events to be reported: Reporting of legal acts concluded by DIGI Communications N.V. in December 2018 or in other period and effective in December 2018, in accordance with Law no. 24/2017 and FSA Regulation no. 5/2018 .

I. Report of legal acts concluded by DIGI COMMUNICATIONS N.V. in December 2018 according to Law no. 24/2017

ANNEX 1

No.	Beneficiary/ One party to the contract	Supplier/The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Penalties	Balance at 31 december 2018
								HCY	Amount in HCY							
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	RCS&RDS SA	Digi Communications N.V.	17/12/2018	16/12/2019	-	-	Loan	EUR	10,000,000	-	5.5% p.a interest	-	4,866,761.26	22,698,088	-	4,866,761.26

II. Report of legal acts concluded by DIGI COMMUNICATIONS N.V. in other period and effective in December 2018 according to Law no. 24/2017

ANNEX 2

No.	Beneficiary/ One party to the contract	Supplier/The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Penalties	Balance at 31 december 2018
								HCY	Amount in HCY							
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	RCS&RDS S.A.	DIGI COMMUNICATIONS N.V. (CABLE COMMUNICATIONS SYSTEMS N.V.)	26/10/2016	30/09/2023	-	-	Proceeds Loan-Bonds 2016	EUR	350,000,000	-	5.562% interest p.a with quarterly payments through payment order	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016. For details please see Note 14 Interest Bearings Loans and Borrowings (pct XIV)	350,000,000	1,632,365,000	-	350,000,000

No.	Beneficiary/ One party to the contract	Supplier/The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantee s	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/Li abilities in RON	Pen altie s	Balance at 31 december 2018
								HCY	Amount in HCY							
												pg F- 64/350 from the IPO Prospectus from 26 April 2017.				
2	DIGI COMMUNICA TIONS N.V.	Directors	April/May 2017	April/May 2020	-	-	Management contracts	EUR	100,000	Net amount per year for each director. For details, please see Part 13-Additional Information, Chapter 5 Board of Directors, subchapter 5.7 Remuneration of directors from the IPO Prospectus from 26 April 2017.	Monthly, payment order	-	100,000	466,390	-	100,000
3	RCS&RDS SA	RCS MANAGEME NT SA	-	-	14/09/2018	09/05/2019	Extension of the credit and interest repayment date related to the Borrowing Contract from 12 May 2017	-	-	Addendum for the extension of the credit and interest repayment date up to 9 May 2019	-	-	1,089,480.75	5,081,229	-	1,089,480.75
4	RCS&RDS SA	Digi Communicati ons N.V.	17/12/2018	16/12/2019	-	-	Loan	Euro	10,000,000	-	5.5% p.a interest	-	4,866,761.26	22,698,088	-	4,866,761.26

Serghei Bulgac

Chief Executive Officer