

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.**

This notice is made pursuant to Article 17 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation).

**MESDAG (DELTA) B.V.**

Notice is hereby given with respect to holders of notes (the **Noteholders**) of each of the following classes:

- €398,150,000 Class A Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307565928
- €50,000 Class X Commercial Mortgage Backed Floating Rate Note due 2020; issue price 100 per cent. ISIN: XS0307571900
- €47,100,000 Class B Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307574599
- €53,550,000 Class C Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307576701
- €64,300,000 Class D Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307578749
- €49,200,000 Class E Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307580307
- €26,050,000 Class F Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307581370  
(the **Notes**)

**Amsterdam, 23 January 2018, 8:45 CET**

**NOTICE BY MESDAG (DELTA) B.V.**

The capitalised terms used in this notice shall bear the same meanings given to them in the offering circular dated 23 July 2007 for MESDAG (Delta) B.V. (the **Issuer**).

Further to the notice of 10 January 2018, the Issuer hereby notifies all Noteholders that it has entered into agreements contemplating the sale of the Senior Loan to a third-party purchaser designated by a Subordinated Lender pursuant to an exercise of its purchase right under the Intercreditor Agreement. The agreed purchase price enables the Issuer to repay all Notes at their Principal Amount Outstanding on the Notes Interest Payment Date falling in January 2018 together with interest accrued thereon.

Completion of the sale and purchase transaction of the Senior Loan is subject to customary conditions precedent including but not limited to receipt of the purchase price by the Issuer.

Director MESDAG (Delta) B.V.

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