

For immediate release

Sliedrecht, the Netherlands, 14 October 2013: UNIT4 announces that it has received preliminary interest from private equity firms for a possible takeover bid of UNIT4

UNIT4 has been approached by private equity firms that have indicated an interest in a possible takeover of all outstanding shares in UNIT4 at indicative prices up to EUR 35 per share. Following these approaches, UNIT4 has engaged in exploratory discussions. Consistent with their fiduciary duties, the Managing Board and the Supervisory Board of UNIT4 will be carefully evaluating these expressions of interest and in their decision making will take the interests of all stakeholders, including the shareholders, into full consideration. There is no certainty that these discussions will lead to a public offer being made for the shares in UNIT4.

UNIT4 has appointed ING Corporate Finance and Oppenheimer Europe Ltd. as financial advisors and De Brauw Blackstone Westbroek as legal advisor to assist in this process.

Further announcements will be made if and when circumstances so require.

This announcement is being made on the basis of article 5:25i subsection 2 of the Dutch Financial Supervision Act.

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About UNIT4 – www.unit4.com

UNIT4 is a global cloud-focused business software company aimed at helping dynamic public sector and commercial services organizations to embrace change simply, quickly and cost effectively in a market sector it calls 'Businesses Living IN Change' (BLINC)[™]. The Group incorporates a number of the world's leading change embracing software brands including Agresso, our flagship ERP suite for mid-sized services intensive organizations; Coda, our best-of-class financial management software; and FinancialForce.com, the cloud applications company formed with investment from salesforce.com.

With operations in 26 countries across Europe, North America, Asia Pacific and Africa and sales activities in several other countries, its revenue was €469.8 million in 2012.

UNIT4 is headquartered in Sliedrecht, the Netherlands and has over 4,300 employees. It is listed on Euronext Amsterdam and is included in the Amsterdam Midcap Index (AMX). For more information on UNIT4 or any of its operating companies, please visit the website at www.unit4.com, follow us on Twitter @UNIT4_Group or join us on Facebook at www.facebook.com/UNIT4BusinessSoftwareNV.