

## INFORMATION ON THE REGISTRATION OF THE COMPANY'S SEAT IN CYPRUS

In connection with Ovostar Union N.V.'s (the "**Company**") current reports:

- (i) no 11-13/2018 regarding the approval of the Migration Plan by the Company's Board of Directors, and
- (ii) no 14-15/2018 and 18/2018 regarding the Company's Extraordinary General Shareholders' Meeting convened for approving the transfer of the Company's seat, and
- (iii) no 20/2018 on submitting the application for the transfer of the Company's corporate seat from Netherlands to Cyprus,

the Company's Board of Directors (the "**Board**") hereby informs that on 29 November 2018 the Cypriot Registrar of Companies registered Ovostar Union Public Company Limited in Cyprus under registration number 391687.

It is expected that within the next few days the Cypriot Registrar of Companies will deliver the Temporary Certificate of Registration pursuant to section 354E of the Cyprus Companies Law, Cap. 113.

The Board of Directors  
Ovostar Union N.V.

*Legal basis: Article 17 Section 1 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.*