

**Pershing Square Holdings Announces Annual General Meeting in Guernsey  
and Issues Annual Report and Financial Statements**

St. Peter Port, Guernsey, 28 March 2017 //- Pershing Square Holdings, Ltd. (ticker: PSH:NA) today announced that its Annual General Meeting of Shareholders (AGM) will be held Tuesday, 25 April 2017 at 10:00 a.m. BST at Royal Chambers in St. Peter Port, Guernsey. The PSH annual report and financial statements for the year ended 31 December 2016 are now available on the Company's website, <https://www.pershingsquareholdings.com/company-reports/financial-statements/>.

At the AGM, shareholders will consider the receipt of the annual report and the financial statements, the re-election of the Company's five directors and the re-appointment of the Company's auditor. Shareholders will also consider a resolution authorizing the Company to buy back shares, a proposal to make certain changes to the investment policy, a proposal to exchange the class B shares for a new special voting share and a proposal to make certain amendments to the Articles of Incorporation of the Company, including those required in connection with the admission of the Company's ordinary shares to the Official List of the UK Listing Authority and to trading on the Main Market of the London Stock Exchange. The specific resolutions can be found in the Notice of Annual General Meeting available on the Company's website, <https://www.pershingsquareholdings.com/company-reports/notices-shareholders/>.

**About Pershing Square Holdings, Ltd.**

Pershing Square Holdings, Ltd. (PSH:NA) is an investment holding company structured as a closed end fund that makes concentrated investments principally in North American companies.

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