



PRESS RELEASE
Regulated information

27 October 2020

AEDIFICA

Public limited liability company
Public regulated real estate company under Belgian law
Office: Rue Belliard 40 (box 11), 1040 Brussels
Enterprise number: 0877.248.501 (RLE Brussels, French division)
(the '**Company**')

**Admission to trading of new shares on the regulated markets of
Euronext Brussels and Euronext Amsterdam**

**Publication of a new denominator
in accordance with article 15 of the Act of 2 May 2007**

Following the public offering of New Shares within the framework of a capital increase in cash within the authorised capital with priority allocation rights as announced on 14 October 2020, 5,499,373 new shares were issued today. Consequently, the total number of Aedifica shares now amounts to 32,996,242.

The new shares were issued without coupon No. 26 attached, which grants right to the *pro rata temporis* dividend of the current financial year 2019/2020 (ending on 31 December 2020) for the period starting from 1 July 2020 (including) up to and including 26 October 2020. These new shares shall therefore only participate *pro rata temporis* in the results of the current financial year 2019/2020 as from 27 October 2020. Coupon No. 26 was detached on 14 October 2020 after closing of the markets. The existing shares and the new shares each have coupon No. 27 and following attached, and are thus fungible.

Each of these shares confers the right to one vote at the General Meeting of Shareholders and the total number of shares (i.e. 32,996,242) thus represents the new denominator for purposes of notifications within the framework of the transparency regulation. Following this transaction, the share capital of Aedifica amounts to EUR 870,697,700.20.

This information, as well as the shareholding structure, is available on the website of Aedifica NV/SA (aedifica.eu).

The 5,499,373 new Aedifica shares issued today are admitted to trading on the regulated markets of Euronext Brussels and Euronext Amsterdam and have the same ISIN-code as the existing Aedifica shares (BE0003851681).



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About Aedifica

Aedifica is a Regulated Real Estate Company under Belgian law specialised in European healthcare real estate, particularly in senior housing. Aedifica has developed a portfolio of more than 450 sites in Belgium, Germany, the Netherlands, the United Kingdom, Finland and Sweden, worth approximately €3.5 billion.

Aedifica is listed on Euronext Brussels (2006) and Euronext Amsterdam (2019) and is identified by the following ticker symbols: AED; AED:BB (Bloomberg); AOO.BR (Reuters).

Since March 2020, Aedifica is part of the BEL 20, the leading share index of Euronext Brussels. Aedifica's market capitalisation was approx. €2.9 billion as of 26 October 2020.

Aedifica is included in the EPRA and Stoxx Europe 600 indices.

For all additional information

Stefaan Gielens mrics
Chief Executive Officer

T +32 2 626 07 72
stefaan.gielens@aedifica.eu

Ingrid Daerden
Chief Financial Officer

T +32 494 573 115
ingrid.daerden@aedifica.eu

Bob Boeckx
Copywriter financial communication

T +32 496 279 979
bob.boeckx@aedifica.eu

Discover Aedifica's Sustainability Report

www.aedifica.eu





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An investment in shares entails significant risks. Relevant investors are encouraged to read the Prospectus that is made available on the website of Aedifica NV/SA (aedifica.eu/investors/capital-increases).

This document is not a prospectus and investors should not subscribe for or purchase any shares referred to herein except on the basis of the information contained in the Prospectus. Potential investors must read the Prospectus before making an investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in the securities. The approval of the Prospectus should not be understood as an endorsement of the securities offered or admitted to trading on a regulated market.