

## Tetragon Financial Group Limited Announcement of Dividend and Intention to Conduct Tender Offer

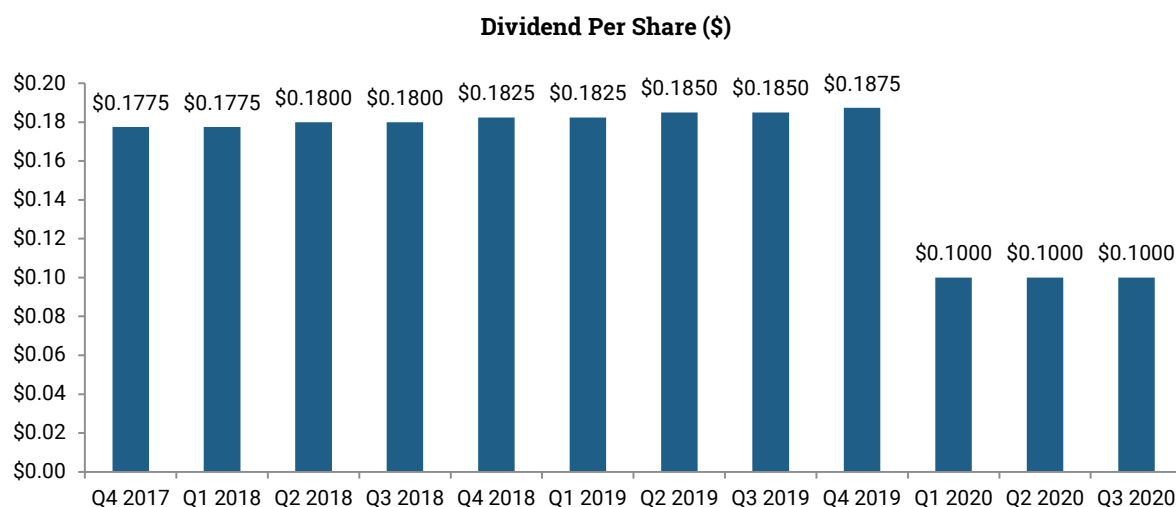
**30 October 2020**

### **Dividend Announcement:**

On 27 October 2020, the Board of Directors of Tetragon declared a dividend of U.S.\$ 0.10 (10.00 cents) per share in respect of the third quarter of 2020. The ex-dividend date is 2 November 2020. The record date is 3 November 2020. Payment of the dividend will take place from 26 November 2020.

Tetragon's website ([www.tetragoninv.com](http://www.tetragoninv.com)) includes information on Tetragon's Optional Stock Dividend Plan for those shareholders electing to receive dividends in the form of Tetragon shares. Shareholders may elect to receive dividends in the form of Tetragon shares by making a dividend share election up to 13 November 2020. If no election is made, the dividend will be paid in cash from 26 November 2020.

Cash dividends may be received in Sterling by those shareholders making a dividend currency election up to 13 November 2020. If no election is made, the dividend will be paid in U.S. dollars from 26 November 2020.



### **Intention to Conduct a Tender Offer:**

Tetragon intends to conduct a tender offer for a number of Tetragon non-voting shares with a maximum value of up to U.S.\$25 million, to be held as treasury shares. J.P. Morgan Securities plc (which conducts its U.K. investment banking business as J.P. Morgan Cazenove) will act as dealer manager in the tender offer, which will use a modified Dutch auction structure. Details of this planned tender offer will be announced shortly. A repurchase of Tetragon shares at a price below NAV will be accretive to its fully diluted NAV per share.

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**About Tetragon:**

Tetragon is a closed-ended investment company that invests in a broad range of assets, including public and private equities and credit (including distressed securities and structured credit), convertible bonds, real estate, venture capital, infrastructure, bank loans and TFG Asset Management, a diversified alternative asset management business. Where appropriate, through TFG Asset Management, Tetragon seeks to own all, or a portion, of asset management companies with which it invests in order to enhance the returns achieved on its capital. Tetragon's investment objective is to generate distributable income and capital appreciation. It aims to provide stable returns to investors across various credit, equity, interest rate, inflation and real estate cycles. The company is traded on Euronext in Amsterdam N.V. and on the Specialist Fund Segment of the main market of the London Stock Exchange. For more information please visit the company's website at [www.tetragoninv.com](http://www.tetragoninv.com).

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