

**NEPI Rockcastle plc**

Incorporated and registered in the Isle of Man

Registered number 014178V

JSE and Euronext share code: NRP

ISIN: IM00BDD7WV31

("NEPI Rockcastle" or "the company")



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**RESULTS OF DISTRIBUTION ELECTION, ISSUE OF NEW SHARES AND TOTAL VOTING RIGHTS**

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Shareholders are referred to the previous announcements in respect of the election offered to shareholders to receive the final dividend for the year ended 31 December 2018, either as a cash dividend or as a return of capital by way of an issue of new NEPI Rockcastle shares ("**return of capital**").

Shareholders are advised that a total of 8 038 153 new NEPI Rockcastle shares (out of a maximum of 21 504 969) new NEPI Rockcastle shares ("**return of capital shares**") will be issued on market as listed shares on Tuesday, 30 April 2019. The return of capital shares, when issued, will be credited as fully paid, will rank *pari passu* in all respects with the existing issued shares, and will be fully fungible.

Following the issue of the return of capital shares, the total issued share capital of the company will increase to 585 838 887 ordinary shares with a par value of €0.01 each. Therefore, the total number of voting rights in NEPI Rockcastle will be 585 838 887 with effect from Tuesday, 30 April 2019.

NEPI Rockcastle has a dual primary listing on the Main Board of the JSE and on Euronext Amsterdam.

For further information please contact:

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29 April 2019