**Notice from Globalworth Real Estate Investments Limited**

The board of directors of Globalworth Poland Real Estate N.V. (the “**Company**” or “**GPRE**”) informs that on 8 April 2019 the Company received a letter from Globalworth Real Estate Investments Limited (“**GREIL**”) informing about GREIL’s intention to issue up to €500 million of additional equity capital pursuant to:

(i) a proposed equity fundraising to raise up to €347.6 million through a non-pre-emptive placing (the “**Placing**”) of up to 38,201,512 new ordinary shares at a price per Placing share of €9.10; and

(ii) an agreement between GREIL and Growthpoint Properties International Proprietary Ltd (“**Growthpoint**”) for GREIL to acquire (through its wholly-owned subsidiary, Globalworth Holding B.V. (“**Globalworth Holding**”)) Growthpoint’s 95,541,401 shares in GPRE at the price of €1.60 per GPRE share, by issuing approximately 16,798,488 new GREIL ordinary shares to Growthpoint at the price of €9.10 per new ordinary share (the “**GPRE Exchange**”) (the “**Exchange Agreement**”).

According to the letter received from GREIL:

(i) the GPRE Exchange is conditional on and will complete following the completion of the Placing. The GPRE Exchange will increase GREIL’s aggregate holding (held through Globalworth Holding) in GPRE to above 99%.

(ii) in accordance with the Exchange Agreement, as soon as reasonably practicable following the completion of the GPRE Exchange, GREIL will acquire the remaining shares in GPRE that it does not own and/or exercise its statutory squeeze out rights to acquire the remainder of the GPRE shares. GREIL further intends to commence the procedure for the delisting of GPRE from the regulated market operated by the Warsaw Stock Exchange. By doing so, GREIL will be able to rationalise its group organisation as well as address commercial considerations, including a reduction of administration costs and operational synergies, while also simplifying GREIL’s equity structure.

(iii) the Placing is expected to be completed on Friday, 12 April 2019, and the GPRE Exchange is expected to be completed as soon as reasonably practicable thereafter.